

Human Resources

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Law Wolf

DATE:

January 23, 2018

TO:

Morrow County Board of Commissioners

FROM:

Karen Wolff, Human Resources Director

RE:

Compensation Board Direction from Commissioners

As part of the preparation for the Compensation Board meeting, to be held February 13, 2018, I am asking the Board of Commissioners to provide comments/suggestions regarding their vision and policy for Morrow County and Elected Officials for the next Fiscal Year. This will be guidance for the Compensation Board as they make their decisions.

Some of the specific items for discussion include:

- Elected Official COLA
- Commissioner compensation
- Surveyor compensation status
- Other topics

Regarding the COLA for next Fiscal Year. In the past there has been discussion about whether the Elected Officials COLA should be closer to the CPI, closer to the Collective Bargaining Agreement COLAs, and other factors. Do you have a recommendation as to how you see the COLA for Elected Officials being evaluated?

There will be a separate memo and documents regarding the Surveyor compensation status.

The information in this packet of materials is information that has been requested in order to allow the Commissioners to make informed decisions. Please let me know if you have any questions.

COLA History

Prepared by Karen Wolff

January 21, 2018

	General				Elected
	Employee	Road	SO	Managers	Officials
FY 17/18	3.00%	3.00%	3.00%	3.00%	3.00%
FY 16/17	3.00%	3.00%	2.50%	3.00%	3.00%
FY 15/16	3.00%	3.00%	2.50%	3.00%	3.00%
FY 14/15	3.00%	3.00%	2.25%	3.00%	3.00%
FY 13/14	3.00%	3.00%	2.00%	3.00%	3.00%
FY 12/13	3.00%	3.00%	1.50%	3.00%	3.00%
FY 11/12	3.00%	3.00%	1.00%	2.33%	2.33%
FY 10/11	3.00%	3.00%	1.50%	1.50%	1.50%
FY 09/10	3.00%	3.00%	3.00%		
FY 08/09			3.00%		
FY 07/08			4.00%		

Prior to FY 12/13, the Elected Officials and Managers received a COLA that was the average of the three Collective Bargaining Agreements, as that was thought to be a written policy. It was determined that was a past practise, not a policy.

Consumer Price Index

Base period: 1982-84 = 100, not seasonally adjusted

CPI-U

	U.S	6. City Aver	age	West	– Size Clas	s B/C
	2017	2016	2015	2017	2016	2015
Jan.	2.5%	1.4%	-0.1%	1.8%	1.3%	0.0%
Feb.	2.7%	1.0%	0.0%	2.3%	0.8%	0.6%
March	2.4%	0.9%	-0.1%	2.5%	0.3%	0.8%
April	2.2%	1.1%	-0.2%	2.3%	0.5%	0.9%
May	1.9%	1.0%	0.0%	2.0%	0.4%	0.8%
June	1.6%	1.0%	0.1%	2.0%	0.5%	0.5%
July	1.7%	0.8%	0.2%	1.9%	0.6%	0.3%
Aug.	1.9%	1.1%	0.2%	2.3%	0.7%	0.3%
Sept.	2.2%	1.5%	0.0%	2.6%	1.1%	0.0%
Oct.	2.0%	1.6%	0.2%	2.7%	1.3%	0.1%
Nov.	2.2%	1.7%	0.5%	2.7%	1.7%	0.1%
Dec.	2.1%	2.1%	0.7%	2.7%	1.8%	0.5%

CPI-W

	U.S	. City Aver	age	West	– Size Clas	s B/C
	2017	2016	2015	2017	2016	2015
Jan.	2.5%	1.2%	-0.8%	1.9%	1.3%	-0.4%
Feb.	2.8%	0.7%	-0.6%	2.5%	0.7%	0.1%
March	2.3%	0.5%	-0.6%	2.6%	0.1%	0.4%
April	2.1%	0.8%	-0.8%	2.4%	0.5%	0.6%
May	1.8%	0.7%	-0.6%	2.0%	0.3%	0.5%
June	1.5%	0.6%	-0.4%	2.0%	0.4%	0.2%
July	1.6%	0.4%	-0.3%	2.0%	0.6%	0.0%
Aug.	1.9%	0.7%	-0.3%	2.4%	0.6%	0.0%
Sept.	2.3%	1.2%	-0.6%	2.8%	1.1%	-0.2%
Oct.	2.1%	1.4%	-0.4%	2.8%	1.5%	-0.2%
Nov.	2.3%	1.5%	0.1%	2.9%	1.9%	0.0%
Dec.	2.2%	2.0%	0.4%	2.9%	1.8%	0.4%

Portland-Salem, OR-WA

	CPI-U Portland			CPI-W Portland			
	2017	2016	2015	2017	2016	2015	
1st half	4.4%	1.7%	1.3%	4.2%	1.2%	0.6%	
2nd half	3.9%	2.6%	1.1%	3.6%	2.2%	0.3%	
Annual	4.2%	2.1%	1.2%	3.9%	1.7%	0.4%	



Consumer Price Index (CPI)

Consumer Price Index

	CPI-U								
		COLUMN .			2011 September 200				
_	2017	2014	2018	2917	2014	2014			
Jan's	20%	14%	-0.7%	14%	1.7%	0.0%			
Feb	21%	1.0%	9.0%	12%	0.6%	0.0%			
Manri-	2.0%	22%	619	25%	0.3%	OF.			
Ain	22%	11%	679	729	0.5%	3.9%			
Mey	190	1.0%	0.0%	2.0%	1140	0.8%			
	16%	1.0%	0.1%	209	0.6%	0.5%			
Alt	1.1%	28%	0.7%	199	9.6%	0.2%			
Aig:	1.0%	110	0.2%	23%	0.7%	0.7%			
Sept.	2.2%	15%	0.0%	24%	1.1%	0.0%			
CM	10%	16%	0.2%	27%	1.3%	0.1%			
PRINC	2.2%	1,7%	0.5%	275	17%	81%			
Dec	21%	21%	0.7%	27%	18%	01%			

			CPI-W				
		S City Aven	NOT	2000	West - Son Com S		
	2017	2016	2015	2017	2016	2915	
201	2.5%	1.2%	-0.85	19%	1.2%	0.4%	
Fwb	2.8%	0.7%	0.6%	2.5%	27%	0.134	
March.	2.3%	0.5%	40.0%	2.6%	0.1%	0.4%	
Ages	2.1%	0.8%	0.8%	2.09	0.5%	0.0%	
May	13%	9.7%	68%	7.0%	63%	9.5%	
APR.	1.6%	0.0%	-cm	20%	0.4%	0.25	
July .	16%	200	42%	2.0%	9.6%	±1%	
Aug.	19%	17%	0.3%	24%	0.6%	0.0%	
Sex	23%	12%	0.6%	7.6%	115	425	
Oct.	2.1%	1.6%	4.65	2.0%	1.9%	4.7	
No.	2.3%	1.5%	0.1%	2.0%	189	0.0%	
Dec	175	20%	D alle	25%	1.0%	0.69	

		Portian	d-Salem	OR-WA			
		April Bridge		On to Political			
	2017	2016	2016	2917	2014	2015	
Tel Fail	4.4%	17%	12%	475	129	0.0%	
2no half	3.0%	26%	1.1%	3.6h	2.2%	6.3%s	
Annual	4.7%	3.1%	1.05	1.8%	1.7%	8.6%	

The CPI numbers are released mid-month, and LGPI will update this page when they are published. These figures are reported by the Bureau of Labor Statistics. You can hear the current figures anytime by calling (202) 691-6994.

CPI-U

The newer index, reflecting the buying habits of all urban households.

CPI-W

The revision of the "old CPI," reflecting the buying habits of urban wage earners and clerical workers.

West – Size Class B/C is the CPI based on cities with populations of less than 1,500,000 in 13 Western states.

The percentage is the change over a 12-month period, except for Portland, which is:

1st Half

January through June (Published in August)

2nd Half

July through December (Published in February)

Supporting Documents

- ☐ December 2017 CPI (526 KB)
- October 2017 CPI (542 KB)
- ☑ September 2017 CPI (648 KB)
- August 2017 CPI (572 KB)
- ☑ June 2017 CPI (578 KB)

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COUNTY STRUCTURES

	_		Three	Five	Ful	l Time		Non	Elected	# of	
Date	County	Members	Members	Chair	Commish	At Large	Partisan	Chair	Districts	Administrator	
1972	Benton	X		Х	X	Х				Appointed	
1988	Clatsop		X				X	2571.072.00	5	Appointed	
1964	Hood River		X			Chair	X	X	4	Appointed	
1978	Jackson	X		X	Х	X				Appointed	
1980	Josephine	X		Х	Х	X	X			None	
1962	Lane		X	X	X		Х		5	Appointed	
1967	Multnomah		X	Х	X	Chair	X	X	4	Chair	
1993	Umatilla	X		X	X	X	Х			None	
1962	Washington	A VIII UIEVILIS	Х	X		Chair	X	X	4	Appointed	



GENERAL LAW - COUNTY COURTS Judge + 2 Commissioners (part time)										
A - 0 - 450	Judge as		-Partisan	Probate	Juvenile					
County	Chair/Administrator	Judge	Commissioners	Jurisdiction	Jurisdiction					
Crook	X	X	X							
Gilliam	X	X		X	X					
Grant	x	X	X	x						
Harney	X	X	X	X						
Malheur	X	X		X						
Sherman	X	X		X	X					
Wheeler	X	X		X	X					

GENERAL LAW	COUNTY CON	MISSION
		/

	Three	Five	Full	Time		Non	Elected	
County	Members	Members	Chair	Commish	At Large	Partisan	Chair	Administrator
Baker	X		X		X	X	X	Chair
Clackamas		X	X	X	X	X	X	Appointed
Columbia	X		X	X	X	X		None
Coos	X		X	X	X	X		None
Сиггу	X	(A) (B) (A)	X	X	X	X		None
Deschutes	X		X	X	X			Appointed
Douglas	X		X	X	X	X		None
Jefferson	X				X	X		Appointed
Klamath	X		X	X	X	X		None
Lake	X		X	X	X			Appointed



Three	Three	Five	Full	Time		Non		
County	Members	Members	Chair	Commish	At Large	Partisan		Administrator
Lincoln	X		X	X	X	X		None
Linn	X		X	X	X			Appointed
Marion	X		X	X	X			Appointed
Morrow	X		X	X	X	X		Appointed
Polk	X		X	X	X	Χ		Appointed
Tillamook	X		X	X	X	X		None
Union	X		X	X	X	X	10395	Appointed
Wallowa	X		X		X	X	X	Chair
Wasco	X		X	X	X	Х		Appointed
Yamhill	X		X	X	Х	Х		Appointed

County Demographics

	Population	Square Miles	Population/ Square Mile		
Baker	16,510	3,089	5.34		
Benton	91,320	679	134.49		
Clackamas	404,980	1,879	215.53		
Clatsop	38,225	843	45.34		
Columbia	50,795	687	73.94		
Coos	63,190	1,629	38.79		
Crook	21,580	2,991	7.21		
Curry	22,600	1,648	13.71		
Deschutes	176,635	3,055	57.82		
Douglas	110,395	5,071	21.77		
Gilliam	1,980	1,223	1.62		
Grant	7,410	4,528	1.64		
Harney	7,320	10,228	0.72		
Hood River	24,735	533	46.41		
Jackson	213,765	2,801	76.32		
Jefferson	22,790	1,791	12.72		
Josephine	84,675	1,641	51.60		
Klamath	67,410	6,135	10.99		
Lake	8,015	8,359	0.96		
Lane	365,940	4,620	79.21		
Lincoln	47,735	992	48.12		
Linn	122,315	2,297	53.25		
Malheur	31,705	9,926	3.19		
Marion	333,950	1,194	279.69		
Morrow	11,745	2,049	5.73		
Multnomah	790,670	465	1,700.37		
Polk	79,730	745	107.02		
Sherman	1,795	831	2.16		
Tillamook	25,920	1,125	23.04		
Umatilla	79,880	3,231	24.72		
Union	26,745	2,038	13.12		
Wallowa	7,140	3,153	2.26		
Wasco	26,700	2,396	11.14		
Washington	583,595	727	802.74		
Wheeler	1,465	1,713	0.86		
Yamhill	104,990	718	146.23		

County Demographics

Permanent Property Tax Rate Authority	Road Miles	Percent State/Fed- eral Ownership			
3.7286	904	52.3			
2.2052	460	20.4			
2.9766	1,416	45.2			
1.5338	230	11.9			
1.3956	539	7.2			
1.0799	543	61.2			
3.8702	522	51.2			
0.5996	230	67			
1.2783	992	78.9			
1.1124	1,130	50.5			
3.8450	402	3.7			
2.8819	495	60.7			
4.5016	814	77.6			
1.4171	210	71.8			
2.0099	948	46.9			
3.5662	604	18.8			
0.5867	580	62.4			
1.7326	867	55.8			
3.7619	705	78.0			
1.2793	1,441	55.4			
2.8202	346	36.3			
1.2736	1,115	39.2			
2.5823	1,732	75.6			
3.0252	1,115	33.5			
4.1347	962	14.7			
4.3434	350	28.8			
1.7160	501	11.3			
8.7141	458	9.6			
1.4986	335	64.2			
2.8487	1,672	17.7			
2.8515	595	48.1			
2.5366	680	57.6			
4.2523	674	14.8			
2.2484	1,386	13.5			
8.5266	260	23.6			
2.5775	670	15.4			

ELECTED OFFICIAL SCALE 2017-2018

TITLE	MONTHLY	ANNUAL
COMMISSIONER	3,297	39,564
COMMISSIONER	3,297	39,564
COMMISSIONER	3,297	39,564
ASSESSOR	6,719	80,631
TREASURER	5,877	70,529
CLERK	5,877	70,529
JUSTICE OF THE PEACE	5,877	70,529
SHERIFF	8,423	101,081

Morrow County Information Request 2017/2018

<u>Assessor</u>

	Annual	F. II	Total #	Tax	Elected]
	Annual	Full or	employees	Collecte	or or	
	Salary	Part time	supervised	Too?	Appointed?	
<u>Assessor</u>						1
Umatilla	\$81,816	Full		Yes	Appointed	Assessment & Taxation Directo
Union	\$76,678	Full		9 Yes	Elected	1
Wasco	\$80,361	Full		9 Yes	Elected	1
Jefferson	\$66,244	Full		5 No	Elected	1
Crook (2016)	\$77,418	Full		7 No	Elected	Pay Range \$58,656 - \$85,509
Morrow	\$80,628	Full		6 Yes	Elected	1
Average	\$77,191					_
Average w/o MC	\$76,503					

Morrow County Information Request

\$68,163

2017/2018

Average w/o MC

Clerk

	Annual	Full or	Total # employees			Elected or
	Salary	Part time	supervised	Elections?	Recording?	Appointed?
<u>Clerk</u>						
Umatilla	\$54,204					Appointed
Union	\$76,678	Full	2.5	Yes	Yes	Appointed
Wasco	\$58,863	Fuli	3	Yes	Yes	Elected
Jefferson	\$66,244	Full	2	Υ	N	Elected
Crook (2016)	\$70,866	Full	2	Yes	Yes	Elected
Morrow	\$70,524	Full	2	Yes	Yes	Elected
Average	\$68 635					

Part of Administrative Services. Records Manager

\$15,000 addl stipend = Strategic Planning and other duties \$6,000 addl from NT Admin

Morrow County Information Request 2017/2018

Commissioner

	Annual	Full or	Total # employees	3 or 5	Elected or
Commissioner	Salary	Part time	supervised	Commissioners?	Appointed?
County Judge					
Umatilla	\$90,852	Full		3	Elected
Union	\$69,520	Full		3	Elected
Wasco	\$42,183	Full	2	3	Elected
Jefferson	\$32,885	Full	0	3	Elected
Crook (2016)	\$39,863	Part time		3	Elected
Judge (2016)	\$92,747	Full	23 Dept Heads		Elected
Morrow	\$39,564	Full	1	3	Elected
Average	\$65,637		•		
Average w/o MC	\$61,342				

Morrow County Information Request 2017/2018

District Attorney

	County Contribution to Salary	Full or Part time	Total # employees supervised	Elected or Appointed?	
<u>DA</u>					
Umatilla (2016)	\$19,055	Full		Elected	
Union (2016)	\$10,000	Full	9	Elected	
Wasco (2016)	\$0				
Jefferson	\$14,579	Full	7	Elected	
Crook (2016)	\$22,729	Full	13	Elected	
Morrow	\$6,000	Full	4	Elected	

Also supervises 5 Vic Asst. Staff

And additional County Counsel Stipend

2016 Comments

DA Justin Nelson explained the compensation for DAs from the State. He stated there were now only two pay ranges, one for large counties and one for everyone else.

I looked up DA wages. I found 10 individuals paid \$119,496 and 26 individuals paid \$101,520. That makes sense. Apparently there are 10 counties that qualify as large counties. With 36 counties in Oregon, the remaining 26 are at the lower rate.

Morrow County Information Request

2017/2018

Justice of the Peace

	Annual Salary	Full or Part time	Total # employees supervised	Tax Collector Too?	Elected or Appointed?
<u>JP</u>					
Umatilla	No JP				
Union	\$20,400	Part time	1	No	Elected
Wasco	N/A				
Jefferson	No JP				
Crook	No JP				
Morrow	\$70,524	Full	2	No	Elected
Average			•		

Court held 1 or 2 times/mo

Morrow County Information Request

\$90,199

2017/2018

Average w/o MC

Sheriff

	Annual Salary	Full or Part time	Total # employees supervised	Communications Center Too?	Jail Too?	Elected or Appointed?
<u>Sheriff</u>						
Umatilla	\$91,212	Full		Yes	Yes	Elected
Union	\$86,941	Full	33	No	Yes	Elected
Wasco	\$86,101	Full	30	Yes	No	Elected
Jefferson	\$90,250	Full	42	No	Yes	Elected
Crook (2016)	\$96,491	Full	27	No	Yes	Elected
Morrow	\$101,076	Full	39	Yes	No	Elected
Average	\$92,012		•	•		

\$10,000 addl stipend = Additional duties

Morrow County Information Request 2017/2018

Treasurer

					Total #	Тах	Budget	Elected
		Annual		Full or	employees	Collector	Officer	or
		Salary		Part time	supervised	Too?	Too?	Appointed?
<u>Treasurer</u>								
Umatilla	\$43.87	\$	91,260	Full	2		Yes	Appointed
Union	\$36.86	\$	38,339	Part time	0	No	No	Elected
Wasco	\$24.18		\$6,288	Part time	0	No	No	Elected
Jefferson	\$37.37	\$	7,474	Part time	3	Yes (Staff)	Yes	Elected
Crook (2016)	\$40.60	\$	84,448	Full	4	Yes	Yes	
Morrow	\$33.90	\$	70,524	Full	0	No	No	Elected
Average hourly	\$36.13		\$36.13				•	
Average w/o MC	\$36.58		\$36.58					

CFO/Finance
Half time position
currently works 10 hrs bi-weekly
Max 200 hrs/yr eff 6/2014 (Part of Fin Dir = \$91,665 total salary)
Finance Director/Treasurer/Budget Officer

Morrow County Information Request 2017/2018

Surveyor

			Total #	Elected	
	Annual	Full or	employees	or	
45	Salary	Part time	supervised	Appointed?	
Surveyor					
Umatilla	\$81,816				Public Works Director
Union	0				Contracted
Wasco	\$60,485	Full	1	Appointed	
Jefferson	\$35.48/hr		0	Elected	Hours vary
Crook (2016)	Fees Only				,
Morrow	\$36,000	Stipend	0	Elected	

MANAGERS AND SUPERVISORS

COLA 3.000%

2016-2017

	1	STEP A	STEP B	STEP C	STEP D	STEP E	STEP F	STEP G	STEP H			
Step 1 Comparison		HIRE	1 YR	3 YRS	5 YRS	7 YRS	9 YRS	11 YRS	13 YRS	Minimum	Minimum	Employees
		Α	В	С	D	E	F	G	Н	Education	Experience	Supervised
COURT EXECUTIVE ASSIST.	10	\$3,171	\$3,330	\$3,496	\$3,671	\$3,855	\$4,047	\$4,250	\$4,462	AA	3 years	0.0
SPECIAL TRANS. CORD.		\$3,171	\$3,330	\$3,496	\$3,671	\$3,855	\$4,047	\$4,250	\$4,462	HS	0 years	1.0
	11	\$3,330	\$3,496	\$3,671	\$3,855	\$4,047	\$4,250	\$4,462	\$4,685			
MANAGEMENT ASSISTANT	12	\$3,496	\$3,671	\$3,855	\$4,047	\$4,250	\$4,462	\$4,685	\$4,920	BS or	4 years	5.0
	13	\$3,671	\$3,855	\$4,047	\$4,250	\$4,462	\$4,685	\$4,920	\$5,166			
PARKS GEN MNGR OF OP	14	\$3,855	\$4,047	\$4,250	\$4,462	\$4,685	\$4,920	\$5,166	\$5,424	HS	2 years	3.0
FINANCE MGT. ASSISTANT		\$3,855	\$4,047	\$4,250	\$4,462	\$4,685	\$4,920	\$5,166	\$5,424	BS or	4 years	0.0
PUBLIC WORKS MANAGER	15	\$4,047	\$4,250	\$4,462	\$4,685	\$4,920	\$5,166	\$5,424	\$5,695			
GENERAL MAINT SUPV	16	\$4,250	\$4,462	\$4,685	\$4,920	\$5,166	\$5,424	\$5,695	\$5,980	AA	2 years	1.5
ASST. COMM SGT	17	\$4,462	\$4,685	\$4,920	\$5,166	\$5,424	\$5,695	\$5,980	\$6,279	HS	3 years	9.0
	18	\$4,685	\$4,920	\$5,166	\$5,424	\$5,695	\$5,980	\$6,279	\$6,593			
COMMUNICATIONS SGT	19	\$4,920	\$5,166	\$5,424	\$5,695	\$5,980	\$6,279	\$6,593	\$6,922	AA		10.0
ASST. PUBLIC WORKS DIR.	20	\$5,166	\$5,424	\$5,695	\$5,980	\$6,279	\$6,593	\$6,922	\$7,269	AA	6 years	17.0
PATROL SERGEANT	21	\$5,424	\$5,695	\$5,980	\$6,279	\$6,593	\$6,922	\$7,269	\$7,632	AA		10.0
HUMAN RESOURCES		\$5,424	\$5,695	\$5,980	\$6,279	\$6,593	\$6,922	\$7,269	\$7,632	BS	6 years	0.0
JUVENILE DIRECTOR		\$5,424	\$5,695	\$5,980	\$6,279	\$6,593	\$6,922	\$7,269	\$7,632	BA or BS	4 years	2.0
PLANNING DIRECTOR	22	\$5,695	\$5,980	\$6,279	\$6,593	\$6,922	\$7,269	\$7,632	\$8,014	MS	7 years	4.0
DETECTIVE SERGEANT		\$5,695	\$5,980	\$6,279	\$6,593	\$6,922	\$7,269	\$7,632		2		1.8
COMMUNITY CORR SUPV		\$5,695	\$5,980	\$6,279	\$6,593	\$6,922	\$7,269	\$7,632	\$8,014	-		2.0
Treasurer		\$5,706								None	None	0.0
Clerk	ļ	\$5,706								None	None	2.0
Justice of the Peace		\$5,706	-							None	None	1.8
PUBLIC HEALTH DIR	23	\$5,980	\$6,279	\$6,593	\$6,922	\$7,269						12.0
DEPUTY DA	24	\$6,279		\$6,922	<u> </u>	-		-				0.0
PUBLIC WORKS DIRECTOR		\$6,279					1				6 years	27.0
FINANCE DIRECTOR		\$6,279		\$6,922	<u> </u>				8	<u> </u>	1 year	2.0
UNDER SHERIFF	25	\$6,593	\$6,922	\$7,269	\$7,632	\$8,014	\$8,414	\$8,835	\$9,277			25.0

Commissioner (0.5 FTE)	H	\$6,402		148 11-11						None	None	1.0
Assessor		\$6,402						- W.		HS	1 year	6.0
	26	\$6,923	\$7,269	\$7,632	\$8,014	\$8,414	\$8,835	\$9,277	\$9,741			
COUNTY ADMINISTRATOR	27	\$7,269	\$7,632	\$8,014	\$8,414	\$8,835	\$9,277	\$9,741	\$10,228	BS	6 years	10.0
	28	\$7,632	\$8,014	\$8,414	\$8,835	\$9,277	\$9,741	\$10,228	\$10,739			
	29	\$8,014	\$8,414	\$8,835	\$9,277	\$9,741	\$10,228	\$10,739	\$11,276			
Sheriff		\$8,178								AA	2 years	26.0
	30	\$8,414	\$8,835	\$9,277	\$9,741	\$10,228	\$10,739	\$11,276	\$11,840			

MANAGERS AND SUPERVISORS COLA 3.000% 2016-2017

		STEP A	STEP B	STEP C	STEP D	STEP E	STEP F	STEP G	STEP H			
Midpoint Comparison		HIRE	1 YR	3 YRS	5 YRS	7 YRS	9 YRS	11 YRS	13 YRS	Minimum	Minimum	Employees
		Α	В	С	D	E	F	G	Н	Education	Experience	Supervised
COURT EXECUTIVE ASSIST.	10	\$3,171	\$3,330	\$3,496	\$3,671	\$3,855	\$4,047	\$4,250	\$4,462	AA	3 years	0.0
SPECIAL TRANS. CORD.		\$3,171	\$3,330	\$3,496	\$3,671	\$3,855	\$4,047	\$4,250	\$4,462	HS	0 years	1.0
	11	\$3,330	\$3,496	\$3,671	\$3,855	\$4,047	\$4,250	\$4,462	\$4,685			
MANAGEMENT ASSISTANT	12	\$3,496	\$3,671	\$3,855	\$4,047	\$4,250	\$4,462	\$4,685	\$4,920	BS or	4 years	5.0
	13	\$3,671	\$3,855	\$4,047	\$4,250	\$4,462	\$4,685	\$4,920	\$5,166			
PARKS GEN MNGR OF OP	14	\$3,855	\$4,047	\$4,250	\$4,462	\$4,685	\$4,920	\$5,166	\$5,424	HS	2 years	3.0
FINANCE MGT. ASSISTANT		\$3,855	\$4,047	\$4,250	\$4,462	\$4,685	\$4,920	\$5,166	\$5,424	BS or	4 years	0.0
PUBLIC WORKS MANAGER	15	\$4,047	\$4,250	\$4,462	\$4,685	\$4,920	\$5,166	\$5,424	\$5,695			
GENERAL MAINT SUPV	16	\$4,250	\$4,462	\$4,685	\$4,920	\$5,166	\$5,424	\$5,695	\$5,980	AA	2 years	1.5
ASST. COMM SGT	17	\$4,462	\$4,685	\$4,920	\$5,166	\$5,424	\$5,695	\$5,980	\$6,279	HS	3 years	9.0
	18	\$4,685	\$4,920	\$5,166	\$5,424	\$5,695	\$5,980	\$6,279	\$6,593			
COMMUNICATIONS SGT	19	\$4,920	\$5,166	\$5,424	\$5,695	\$5,980	\$6,279	\$6,593	\$6,922	AA		10.0
Treasurer				1 2 2 3	\$5,706					None	None	0.0
Clerk					\$5,706					None	None	2.0
Justice of the Peace					\$5,706					None	None	1.8
ASST. PUBLIC WORKS DIR.	20	\$5,166	\$5,424	\$5,695	\$5,980	\$6,279	\$6,593	\$6,922	\$7,269	AA	6 years	17.0
PATROL SERGEANT	21	\$5,424	\$5,695	\$5,980	\$6,279	\$6,593	\$6,922	\$7,269	\$7,632	AA		10.0
HUMAN RESOURCES		\$5,424	\$5,695	\$5,980	\$6,279	\$6,593	\$6,922	\$7,269	\$7,632	BS	6 years	0.0
JUVENILE DIRECTOR		\$5,424	\$5,695	\$5,980	\$6,279	\$6,593	\$6,922	\$7,269	\$7,632	BA or BS	4 years	2.0
Commissioner (0.5 FTE)	13		Jacob Co.		\$6,402	Marie 1				None	None	1.0
Assessor	- 0				\$6,402		100	100		HS	1 year	6.0
PLANNING DIRECTOR	22	\$5,695		\$6,279	\$6,593	-				8	7 years	4.0
DETECTIVE SERGEANT		\$5,695	\$5,980	\$6,279	\$6,593		8		\$8,014	<u> </u>		1.8
COMMUNITY CORR SUPV		\$5,695	\$5,980	\$6,279	\$6,593	\$6,922						2.0
PUBLIC HEALTH DIR	23	\$5,980	\$6,279	\$6,593	\$6,922	\$7,269	\$7,632	\$8,014	\$8,414	BS		12.0
DEPUTY DA	24	\$6,279	\$6,593	\$6,922	\$7,269	\$7,632	\$8,014	\$8,414	\$8,835	JD		0.0
PUBLIC WORKS DIRECTOR		\$6,279	\$6,593	\$6,922	\$7,269	\$7,632	\$8,014	\$8,414	\$8,835	AA	6 years	27.0

FINANCE DIRECTOR		\$6,279	\$6,593	\$6,922	\$7,269	\$7,632	\$8,014	\$8,414	\$8,835	BS	1 year	2.0
UNDER SHERIFF	25	\$6,593	\$6,922	\$7,269	\$7,632	\$8,014	\$8,414	\$8,835	\$9,277			25.0
	26	\$6,923	\$7,269	\$7,632	\$8,014	\$8,414	\$8,835	\$9,277	\$9,741			
Sheriff	- 0		Table !		\$8,178					AA	2 years	26.0
COUNTY ADMINISTRATOR	27	\$7,269	\$7,632	\$8,014	\$8,414	\$8,835	\$9,277	\$9,741	\$10,228	BS	6 years	10.0
	28	\$7,632	\$8,014	\$8,414	\$8,835	\$9,277	\$9,741	\$10,228	\$10,739			
	29	\$8,014	\$8,414	\$8,835	\$9,277	\$9,741	\$10,228	\$10,739	\$11,276			
	30	\$8,414	\$8,835	\$9,277	\$9,741	\$10,228	\$10,739	\$11,276	\$11,840			

Morrow County Information Request 2016/2017

<u>Treasurer</u>

1										
			Tax	Budget	Elected	Is the Treasurer a Stand-Alone	FTE in	Highest	Separate	Separate
	Annual	Full or	Collec	Officer	or	Position or is it combined with	Dept.	Subordinate	Finance	HR
	Salary	Part time	Too?	Too?	Appointed?	another position in some way?		Title	Director?	Director?
\$40.97	\$ 85,212	Full		Yes	Appointed	CFO				
\$35.97	\$ 37,404	Part time	No	No	Elected				Admin	Admin
\$25.17	\$25.17/hr	Part time	No	No	Elected	currently works 10 hrs bi-weekly			Yes	Yes
					Appointed	Budget & Finance Director			No	Yes
\$28.75	\$ 7,474	Full	No	Yes	Elected	Finance Director/Treasurer				
\$40.60	\$ 84,448	Full	Yes	Yes	Elected	Finance Director/Treasurer/Budget Officer	5	Deputy Treasurer	No	Yes
\$32.92	\$ 68,475	Full	No	No	Elected	Stand alone	0		Yes	Yes
\$34.06	\$34.06									
\$34.29	\$34.29									
	\$40.97 \$35.97 \$25.17 \$28.75 \$40.60 \$32.92 \$34.06	\$40.97 \$ 85,212 \$35.97 \$ 37,404 \$25.17 \$25.17/hr \$28.75 \$ 7,474 \$40.60 \$ 84,448 \$32.92 \$ 68,475 \$34.06 \$34.06	\$40.97 \$ 85,212 Full \$35.97 \$ 37,404 Part time \$25.17 \$25.17/hr Part time \$28.75 \$ 7,474 Full \$40.60 \$ 84,448 Full \$32.92 \$ 68,475 Full \$34.06 \$34.06	Annual Salary Full or Part time Too? \$40.97 \$ 85,212 Full \$35.97 \$ 37,404 Part time No \$25.17 \$25.17/hr Part time No \$28.75 \$ 7,474 Full No \$40.60 \$ 84,448 Full Yes \$32.92 \$ 68,475 Full No \$34.06 \$34.06	Annual Salary Full or Part time Too? Too? \$40.97 \$ 85,212 Full Yes \$35.97 \$ 37,404 Part time No No \$25.17 \$25.17/hr Part time No No \$28.75 \$ 7,474 Full No Yes \$40.60 \$ 84,448 Full Yes Yes \$32.92 \$ 68,475 Full No No \$34.06 \$34.06	Annual Full or Collect Officer Too? Appointed? \$40.97 \$85,212 Full Yes Appointed \$35.97 \$37,404 Part time No No Elected \$25.17 \$25.17/hr Part time No No Elected \$28.75 \$7,474 Full No Yes Elected \$40.60 \$84,448 Full Yes Yes Elected \$32.92 \$68,475 Full No No Elected \$34.06 \$34.06	Annual Salary Part time Too? Too? Appointed? Position or is it combined with Appointed? \$40.97 \$ 85,212 Full Yes Appointed CFO \$35.97 \$ 37,404 Part time No No Elected \$25.17 \$25.17/hr Part time No No Elected Currently works 10 hrs bi-weekly Appointed Budget & Finance Director \$28.75 \$ 7,474 Full No Yes Elected Finance Director/Treasurer \$40.60 \$ 84,448 Full Yes Yes Elected Finance Director/Treasurer/Budget Officer \$32.92 \$ 68,475 Full No No Elected Stand alone \$34.06 \$34.06	Annual Salary Part time Too? Too? Appointed? Position or is it combined with another position in some way? \$40.97 \$ 85,212 Full Yes Appointed CFO \$35.97 \$ 37,404 Part time No No Elected \$25.17 \$25.17/hr Part time No No Elected currently works 10 hrs bi-weekly Appointed Budget & Finance Director \$28.75 \$ 7,474 Full No Yes Elected Finance Director/Treasurer \$40.60 \$ 84,448 Full Yes Yes Elected Finance Director/Treasurer/Budget Officer 5 \$32.92 \$ 68,475 Full No No Elected Stand alone 0	Annual Salary Part time Too? Too? Too? Appointed? Position or is it combined with another position in some way? \$40.97 \$ 85,212 Full	Annual Salary Part time Too? Too? Appointed? Position or is it combined with another position in some way? \$40.97 \$ 85,212 Full Yes Appointed CFO \$35.97 \$ 37,404 Part time No No Elected Currently works 10 hrs bi-weekly Yes Appointed Budget & Finance Director \$25.17 \$ 25.17/hr Part time No Yes Elected Finance Director No \$28.75 \$ 7,474 Full No Yes Elected Finance Director/Treasurer \$40.60 \$ 84,448 Full Yes Yes Elected Finance Director/Treasurer/Budget Officer S Deputy Treasurer No \$33.92 \$ 68,475 Full No No Elected Stand alone 9 Yes

2015 Wage

Baker	\$ 66,720		No	No	Elected		1.50	Mgmt Asst	Yes	Yes
Benton		Full	Yes	No		Included in Finance Director			No	Yes
Clackamas	\$ 110,372	Full	No	No	Elected		6.00	Treasury Mngr	Yes	Yes
Clatsop	\$ 97,621	Full	No	Yes	Appointed	???????		Accountant II	No	Yes
Columbia		Full			Appointed	Combined with Finance Director	6.00		No	Yes
Coos	\$ 57,612	Full	Yes	Yes	Elected		5.00	Business Op Mgr	No	Yes
Curry	\$ 61,524	Full	No	No	Elected		0.00		Yes	Yes
Deschutes	\$ 131,106	Full	Yes	Yes	Appointed			Acctg Mgr	No	Yes
Douglas	\$ 62,421	Full	No	No	Elected			Acctg Clerk	Yes	Yes
Gilliam										1
Grant										
Harney	\$ 59,094	Full	No	No	Elected				No	Yes
Jackson									- 110	103
Josephine	\$ 71,902	Full	Yes	No	Elected		4.00	Depty Treasurer	Yes	Yes
Klamath	\$ 17,907	PT	No	No	?			Office Asst II	Yes	Yes

Lake	\$	56,781	Full	No	Yes	Elected		1.50	Deputy Clerk	Yes	Yes
Lane	\$	80,000					Div of County Admin			Yes	Yes
Lincoln	\$	76,548	Full	Yes	No	Elected		5.00	Tax & Treasurer Analys	Yes	Yes
Linn	\$	89,772	Full	No	Yes	Elected			Chief Deputy	Yes	Yes
Malheur	\$	65,292	PT	Yes	No	Elected		2.40	Accounting Tech	Admin	Yes
Marion	\$	88,650	Full	No	No	Elected		3.00	Treasury Specialist	Yes	Yes
Multnomah			No						· ·		
Polk	\$	71,604	Full	Yes	Yes	Elected		4.00	Chief Tax/Tresurer Clk	Admin	Yes
Sherman	\$	39,072	0.6	No	No	Elected		0.00		Yes	w/Finance
Tillamook	\$	89,472	Full	No	Yes	Elected		4.00	Chief Deputy Treasurer	No	Yes
Wallowa			Full	Yes	No	Elected			Department Specialist	Admin	Admin
Washington											1
Wheeler	\$	23,921	PT	No	No	Elected		1.00		Yes	N/A
Yamhill	\$	28,000	PT	No	No	Elected		0.00		Yes	Yes

AOC Wage Survey for Calendar Year End 2015

MANAGERS AND SUPERVISORS COLA 3.000% 2017- 2018

Prepared by Karen Wolff, Jan 2108		5%	5%	5%	5%	5%	5%	5%
	STEP A	STEP B	STEP C	STEP D	STEP E	STEP F	STEP G	STEP H
	HIRE	1 YR	3 YRS	5 YRS	7 YRS	9 YRS	11 YRS	13 YRS
47	Α	В	С	D	E	F	G	Н
	3 \$2,32	\$2,437	\$2,559	\$2,687	\$2,821	\$2,962	\$3,110	\$3,266
	4 \$2,43	\$2,559	\$2,687	\$2,821	\$2,962	\$3,110	\$3,266	\$3,429
	5 \$2,559	\$2,687	\$2,821	\$2,962	\$3,110	\$3,266	\$3,429	\$3,601
	6 \$2,687	\$2,821	\$2,962	\$3,111	\$3,266	\$3,429	\$3,601	\$3,781
	7 \$2,82		\$3,110	\$3,266	\$3,429	\$3,600	\$3,780	\$3,969
	8 \$2,962		\$3,266	\$3,429	\$3,600	\$3,780	\$3,969	\$4,168
COURT EVE OUT TO A COURT	9 \$3,110		\$3,429	\$3,600	\$3,780	\$3,969	\$4,168	\$4,376
COURT EXECUTIVE ASSIST. SPECIAL TRANS. CORD.	10 \$3,266				And a Contract of	Comme	5.J.	2550
SPECIAL TRAINS, CORD.	\$3,266	(2000,000)	5/00/57/00/00	0000000	See	ll odine	A dies	
	11 \$3,430	9.71	5/9/19/20	0.000	237-6-9	1015045-1514	\$4,596	\$4,826
MANAGEMENT ASSISTANT	12 \$3,60	230,020,020	\$3,970	107	Contraction (Contraction)		\$4,826	\$5,067
	13 \$3,781			200.000.00000	\$4,596	\$4,826	\$5,067	\$5,321
PARKS GENERAL MANAGER OF OPERATI	14 \$3,970	 Soul 	n MASamena	3701000	\$4,826		\$5,321	1577
FINANCE MGT. ASSISTANT	\$3,970		9 (1 th - 1 th -		2.30	37,000	\$5,321	\$5,587
PUBLIC WORKS MANAGER	15 \$4,169	\$4,377	\$4,596	\$4,826	\$5,067	\$5,321	\$5,587	\$5,866
GENERAL MAINTENANCE SUPER	16 \$4,378	1 4000 00000				1.617.8.217.1	100-00-00-0	
CIVIL SERGEANT	\$4,378		1271-0-2012	100000000000000000000000000000000000000	0.0000000000000000000000000000000000000	\$5,587	\$5,866	\$6,160
ASST, COMMUNICATIONS SERGEANT	17 \$4,596	\$4,826	\$5,067	\$5,321	\$5,587	\$5,866	\$6,159	\$6,467
911 SERGEANT	18 \$4,826	\$250,000.	\$5,320		\$5,865	\$6,159	\$6,467	\$6,790
ADMINISTRATION LIEUTENANT	\$4,826	564,650	\$5,320	\$5,586	\$5,865	\$6,159	\$6,467	\$6,790
COMMUNICATIONS SERGEANT	19 \$5,067	\$5,321	\$5,587	\$5,866	\$6,159	\$6,467	\$6,791	\$7,130
ASST, PUBLIC WORKS DIR.	20 \$5,321	\$5,587	\$5,866	\$6,159	\$6,467	\$6,791	\$7,130	\$7,487
PATROL SERGEANT	21 \$5,587	\$5,866	\$6,159	\$6,467	\$6,791	\$7,130	\$7,487	\$7,861
HUMAN RESOURCES	\$5,587	55	10	\$6,467	\$6,791	\$7,130	\$7,487	\$7,861
CRIMINAL SERGEANT	\$5,587	W. 200 C. 1111	السالة	a.i.	\$6,791	\$7,130	\$7,487	\$7,861
COMMUNICATIONS LIEUTENANT	\$5,587		Manual Trans				t District	
JUVENILE DIRECTOR	\$5,587		\$6,159		\$6,791	20,000	\$249650	\$7,861
PLANNING DIRECTOR	22 \$5,866	\$6,159	\$6,467	\$6,791	\$7,130	\$7,487	\$7,861	\$8,254
CORRECTIONS LIEUTENANT	\$5,866		\$6,467		\$7,130	\$7,487	\$7,861	\$8,254
PUBLIC HEALTH DIRECTOR	23 \$6,159		\$6,791		\$7,487	\$7,861	\$8,254	\$8,667
OPERATIONS LIEUTENANT	\$6,159		\$6,791	\$7,130	\$7,487	\$7,861	\$8,254	\$8,667
DEPUTY DISTRICT ATTORNEY	24 \$6,467	\$6,791	\$7,130		\$7,861	\$8,254	\$8,667	\$9,100
PUBLIC WORKS DIRECTOR	\$6,467	\$6,791	\$7,130		\$7,861	\$8,254	\$8,667	\$9,100 \$9,100
FINANCE DIRECTOR	\$6,467	\$6,791	\$7,130		\$7,861	\$8,254	\$8,667	\$9,100
UNDER SHERIFF	25 \$6,791	\$7,130	\$7,487	\$7,861	\$8,254	\$8,667	\$9,100	\$9,555
THE SURGEST HITZ F. CO.	26 \$7,130		\$7,861		\$8,667	\$9,100	\$9,555	\$10,033
COUNTY ADMINISTRATOR	27 \$7,487	\$7,861	\$8,254	\$8,667	\$9,100	\$9,555	\$10,033	\$10,535

Mental <u>LD PC</u> Physical PS Eff. Social Envir. Total Job Skill Accnt. Recommended Title HR SC PE WC AC IM <u>Value</u> <u>Grade</u> Need a technical refresher? Click on the red triangle? Assessor B3 A3 B3 B1 E1 2020 16

Mental

<u>LD</u>

Learning Development:

8
A1 = 8th grade read, write, math
A2 = 10th grade competency
A3 = HS with no experience
B1 = HS, plus 3-6 month exp.
B2 = HS, plus 6-12 month exp.
B3 HS, plus 12-18 month exp.
C1 = 2 years exp., or business school
C2 = 3 years exp., or bus school + 1 yr
C3 = 4 years exp., or bus school + 2 yr
D1 = AA degree, plus 0-2 years
D2 = AA degree, plus 2-4 years
D3 = AA degree, plus 5-7 years
E1 = BA, BS, plus 0-2 or AA and 8 yrs
E2 = BA, BS, plus 3-5
E3 = BA, BS, plus 5-8, or MA/MS single
F1 = BA, BS, plus >8, or MA/MS varied
F2 = Masters in 1 area, prof. in others, >5 yr
F3 = Masters, advanced, > 8 yr
G1 = Mastery equiv to PhD
G2 = Mastery includes
G3 =
H1- H3 = Unique command includes national
recognition
I1 - I3 = International recognition

<u>PC</u>

Problem Challenges:

I = Non-technical, specific procedures
1 = very repetitive, little thought
2 = repetitive, ltd discretion, some choice for response
3 = routine, some discretion on response
II = Technical, with focus on solving one aspect at a time
4 = somewhat routine, chooses response, from precedent
5 = recurring, interpreting variations
6 more variety, interpreting variations & circumstances
III = Highly technical, technological, and logistical
7 = recurring, problems (objectives) have elements
8 = constructive thinking, alternative solutions, action plans
9 = solutions, action plans developed & sequenced
IV = Scientific, complex, diverse - occasionally unprecedented
10 = multiple dimensions, creative thinking, strategies
11 = strategic, involving related areas of specialization
12 = trade-offs and risks, involving diverse, unrelated areas
V = Innovative thought and synthesis
13 = conceptual, political, abstract - all with long term impact
14 = new concepts and imaginative approaches - continual
15 = pathfinding of constant unprecedented nature

Physical

<u>PS</u>

Physical Skills:

A1 = no proficiency, learn movements in 4 hrs
A2 = ordinary ambulatory, movements in 2 wks
A3) some speed or timing, learn in 4 wks
B1 = certain coordinated movements, 5-8 wks
B2 = combo of speed/precision or precision/timing, 2-3 mos.
B3 = advanced combo s/p or p/t, 3-4 mos.
C1 = coordinated skills require sustained training, 4 mo-1 yr
C2 = multiple coordinated skills, 1-2 yrs
C3 = multiple coordinated skills, 3-4 yrs of sustained training
D1 = advanced skills requiring over 4 years of training
D2 = speed, precision, timing at recognizable level
D3 = recognition for skill level is highest

<u>Eff</u>

Physical Effort:

I = sedentary
1 = minimal movement
2 = ordinary ambulatory
3 = intermittend stand
II = stand, push, pull
4 sustained standing
5 = ss plus med lifting
6 = ss plus freq med lifting
III = continuous full body
7 = heavy push pull
8 = extreme stoop & lift
9 = operate demanding eqjuipment
IV = very demanding full body exertion
10 = heavy machinery lifting sustained
11 = full body heavy and balance
12 = continuous full body exertion

Social

HR

Physical Skills: (HR)
A1 = ordinary conversational
A2 = customer service, provide assistance
A3 = maintain harmony,
B1 = technical concepts to lay people
B2 = speak to groups, Itd topic, use special styles of inquiry
B3 facilitate group processes, solve problems,
review performance
C1 = formal speaking
C2 = establish trust and credibility
C3 = above in difficult situations, involves negotiating
D1 = careful strategies in negotiation, developing trust,
influencing
D2 = above in diverse, public, and unticipated situations
D3 = master advanced motivational, charasmatic,
negotiation skills

Scope of Contacts: (SC)

outpool contactor (co)
I = work group
1 = exclusively within a work team
2 = occasional to related teams
3 = occasional to dissimilar teams
II = peer group, talk the same terms
4 = inside the organization, some outside
5 = blend of inside and outside the organization
6 = mostly with others outside the organization
III = diverse peer groups and other levels
7 outside the organization, not "in the know"
8 = special interest groups
9 = influencing oversight groups
IV = visible with board, governance, broadest outreach
10 = media, public perception
11 = boards and agencies requiring "give and take"
12 = shareholders, agencies on controversial levels

Envir.

<u>PE</u>

Performance Environment:

	A1 = stable, little change in routine, flow, or interruption
	A2 = some intermittent adaptation to continue routines
	A3 = interruptions may interfere with work targets
(B12 changes on intermittent basis, need to update skills
	B2 =
	B3 = advanced combo s/p or p/t, $3-4$ mos.
	C1 = coordinated skills require sustained training, 4 mo-1 yr
	C2 = multiple coordinated skills, 1-2 yrs
	C3 = multiple coordinated skills, 3-4 yrs of sustained training
	D1 = advanced skills requiring over 4 years of training
	D2 = speed, precision, timing at recognizable level
	D3 = recognition for skill level is highest

<u>WC</u>

Work Conditions:

I = office environment	
1 = quiet office	
2 = pool area	
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<u>Accnt</u>

<u>AC</u>

Accountability:

<u>IM</u>

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14 = contributor, one of few, participating at this level
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ASSESSMENT & TAXATION



P.O. Box 247 • Heppner, Oregon 97836 (541) 676-5607 FAX: (541) 676-5610

MIKE GORMAN Assessor/Tax Collector

01/12/2018

Morrow County Elected Officials Compensation Committee

RE: Elected Officials Compensation

Compensation Committee Members,

I have been asked by Karen Wolff, Human Resources Director, to give examples of "good comparators" to my office, which could include "other counties, cities, private sectors, agencies or anything else", for the purpose of the elected officials compensation. I will start with other counties, I do not have a good answer for which other counties may be most comparable. Oregon Counties vary in governmental structure, geographical size, population, value, land use, etc. We could all make a case for which County or group of Counties are most similar or dissimilar to Morrow County and have different conclusions. If I had to compare to a particular city, I would choose Pendleton, Hermiston, La Grande, Baker City and The Dalles as they are regionally close and have similar populations to Morrow County. Private business would be a stretch because I am not aware of any local or regional private businesses that have a \$4 Billion value or that do over \$35 Million annually in business other than the likes of Amazon, Google or Apple. Other local agencies that would be comparable may include the Port of Morrow, Port of Umatilla, Port of Wasco and CTUIR. I strongly believe a comparison that may have been overlooked in the recent years are the wages of the recently adjusted non-elected department heads and management staff within Morrow County. That comparison is required in ORS204.112(3). If there were no elected department heads in Morrow County, I believe those department heads would have received the same treatment as the non-elected departments heads and management staff.

Karen also asks to give a brief description of what my particular office does. The Morrow County Assessment and Tax Office values, calculates, extends and collects taxes for all Real Property, Manufactured Structures, Personal Property and Utility Property located within Morrow County in accordance with State Law. Morrow County has a Market Value of over \$4 Billion, a taxable value of over \$2 Billion, a certified tax of over \$32 Million and Morrow County also receives in lieu of tax money of over \$5 Million, all of which this office manages. Those respective properties total over 9,600 accounts. This office administers several exemption and special assessment programs for example,

Enterprise Zone and SIP Exemptions, Veterans and Senior Deferral, Charitable, Religious and Benevolent Exemptions, Farm, Forest and Wildlife Habitat Special Assessments and Low Income Housing Special Assessments to name a few. This office works closely with the County Clerk, Treasurer and Planner to achieve these duties. This office works with the Oregon Department of Revenue for State Appraised Accounts. This office has a staff of seven including myself. The Assessor and Appraisal staff have statutory requirements that include being a Registered Appraiser with the Oregon Department of Administrative Services, as well as continuing education requirements. This office is an agent for the Building Codes Division of the Oregon Department of Consumer and Business Services for processing Manufactured Home Ownership Documents and Trip Permits. This office defends Morrow County for all levels of property appeals from the local Board of Property Tax Appeals up to The Magistrate Division and Regular Division of The Oregon Tax Court. For all of the above mentioned items, the Assessor is ultimately responsible for. This office is responsible for collecting all local taxing districts budgets and forwarding them to the Oregon Department of Revenue. This office also works closely with all local taxing districts for budgeting purposes. This office handles all public, private and governmental inquiries for property located in Morrow County. In short, the Assessor, Tax Collector and staff are the basis for Oregon's Local Government and Local School systems. without the Assessment and Tax Office, all local governments and special districts would cease to exist.

If you have any questions or concerns please feel free to reach out to me.

Respectfully,

Michael Gorman

Assessor/Tax Collector

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Physical
PS Eff. Mental Social Envir. Skill Accnt. Total Job LD PC Recommended Title HR SC PE WC AC IM Value <u>Grade</u> Click on the red triangle? Need a technical refresher? Clerk **A3 A3 B3 A3** $\mathbf{D2}$ 6 3 7 3 **7** 1637 12

Mental

<u>LD</u> Learning Development:

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A2 = 10th grade competency
A3 HS with no experience
B1 = HS, plus 3-6 month exp.
B2 = HS, plus 6-12 month exp.
B3 = HS, plus 12-18 month exp.
C1 = 2 years exp., or business school
C2 = 3 years exp., or bus school + 1 yr
C3 = 4 years exp., or bus school + 2 yr
D1 = AA degree, plus 0-2 years
D2 = AA degree, plus 2-4 years
D3 = AA degree, plus 5-7 years
E1 = BA, BS, plus 0-2 or AA and 8 yrs
E2 = BA, BS, plus 3-5
E3 = BA, BS, plus 5-8, or MA/MS single
F1 = BA, BS, plus >8, or MA/MS varied
F2 = Masters in 1 area, prof. in others, >5 yr
F3 = Masters, advanced, > 8 yr
G1 = Mastery equiv to PhD
G2 = Mastery includes
G3 =
H1- H3 = Unique command includes national
recognition
11 - 13 = International recognition

<u>PC</u>

Problem Challenges:

 I = Non-technical, specific procedures 1 = very repetitive, little thought 2 = repetitive, ltd discretion, some choice for response 3 = routine, some discretion on response II = Technical, with focus on solving one aspect at a time 4 = somewhat routine, chooses response, from precedent 5 = recurring, interpreting variations 6 > more variety, interpreting variations & circumstances
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<u>Eff</u>

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<u>Social</u>

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Scope of Contacts: (SC)

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Recommended Title	Mental <u>LD</u>]		Phys <u>PS</u>	ical <u>Eff.</u>	Socia <u>HR</u>	l <u>SC</u>	Env PE	rir. <u>WC</u>	Accr AC		Total Job <u>Value</u>	Skill <u>Grade</u>	
Need a technical refresher?	1	>	Click on	the re	d triangle:	•							
Commissioner	А3	6	A3	2	C3	12	A3	3	G1	12	3533	27	

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- (2) Each elector shall have the right to vote for only one candidate for each position on the board, and the candidate for each position receiving the highest number of votes for such position shall be considered nominated or elected, as the case may be. [1963 c.329 §2]

Physical
PS Eff. Mental Social Envir. Accnt. Total Job Skill LD PC Recommended Title HR SC PE WC AC IM <u>Value</u> Grade Click on the red triangle? Need a technical refresher? **District Attorney** F1 **A3** 3 **D**1 **B**1 3 **E1** 3002 24 9

Mental

LD

Learning Development:

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A1 = 8th grade read, write, math
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A3 = HS with no experience
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B3 = HS, plus 12-18 month exp.
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C2 = 3 years exp., or bus school + 1 yr
C3 = 4 years exp., or bus school + 2 yr
D1 = AA degree, plus 0-2 years
D2 = AA degree, plus 2-4 years
D3 = AA degree, plus 5-7 years
E1 = BA, BS, plus 0-2 or AA and 8 yrs
E2 = BA, BS, plus 3-5
E3 = BA, BS, plus 5-8, or MA/MS single
F1= BA, BS, plus >8, or MA/MS varied
F2 = Masters in 1 area, prof. in others, >5 yr
F3 = Masters, advanced, > 8 yr
G1 = Mastery equiv to PhD
G2 = Mastery includes
G3 =
H1- H3 = Unique command includes national
recognition
1 - 3 = International recognition

<u>PC</u>

Problem Challenges:

I = Non-technical, specific procedures
1 = very repetitive, little thought
2 = repetitive, ltd discretion, some choice for response
3 = routine, some discretion on response
II = Technical, with focus on solving one aspect at a time
4 = somewhat routine, chooses response, from precedent
5 = recurring, interpreting variations
6 = more variety, interpreting variations & circumstances
III = Highly technical, technological, and logistical
7 = recurring, problems (objectives) have elements
8 = constructive thinking, alternative solutions, action plans
93 solutions, action plans developed & sequenced
IV = Scientific, complex, diverse - occasionally unprecedented
10 = multiple dimensions, creative thinking, strategies
11 = strategic, involving related areas of specialization
12 = trade-offs and risks, involving diverse, unrelated areas
V = Innovative thought and synthesis
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14 = new concepts and imaginative approaches - continual
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Physical

<u>PS</u>

Physical Skills:

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<u>Eff</u>

Physical Effort:

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9 = operate demanding eqjuipment
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<u>Social</u>

<u>HR</u>

Physical Skills: (HR)

	Filysical Skills. (FIK)
	A1 = ordinary conversational
	A2 = customer service, provide assistance
	A3 = maintain harmony,
	B1 = technical concepts to lay people
	B2 = speak to groups, Itd topic, use special styles of inquiry
	B3 = facilitate group processes, solve problems,
review performance	
	C1 = formal speaking
	C2 = establish trust and credibility
	C3 = above in difficult situations, involves negotiating
	D1 careful strategies in negotiation, developing trust,
	influencing
	D2 = above in diverse, public, and unticipated situations
	D3 = master advanced motivational, charasmatic,
	negotiation skills

Scope of Contacts: (SC)

I = work group
1 = exclusively within a work team
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Envir.

PE

Performance Environment:

	A1 = stable, little change in routine, flow, or interruption
	A2 = some intermittent adaptation to continue routines
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-	B1 = changes on intermittent basis, need to update skills
1	B2 =
	B3 = advanced combo s/p or p/t, $3-4$ mos.
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<u>wc</u>

Work Conditions:

I = office environment
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3 office in shop
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4 = outdoor, mainly weather aspects
or in hazad area not doing work
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III = frequently disagreeable
7 = risk is high, setting is constant
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and task risks
9 = envionmental risk uncertainty
IV = extensively, continuously hazardous
10 = jobs with record of serious injury
11 = high risk of disabling injury
12 = highest risk

<u>Accnt</u>

AC

Accountability:

A1 = trainee/intern, service-level	
A2 = trainee/intern, technical	
A3 = trainee/intern, professional	
B1 = entry and intermediate service level	
B2 = e&i technical (LD rating must be C2 to D3)	
B3 = e+i professional	
C1 = leader, service level or non-labor intensive	
C2 = leader or master technical	
C3 = senior professional, with managerial breadth	
D1 = first-line supervisor, non-labor intensive	
D2 = first-line supervisor	
D3 = first-line supervisor, labor intensive	
E1 =)first-line manager (over professionals directly or others	
through intermediate supervision), non-labor intensive	
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E3 = first-line manager, labor intensive	
F1 = senior manager, must be a division, with sub-functions	
F2 = sr. manager, diverse yet related sub-functions	
F3 = sr. mgr., diverse, related, wide geography functions	
G1 = top management, diverse, related functions	
G2 = top management, diverse, un-related, linked	
G3 = top mgmt., geogr. diversed, labor/capital intensive	
H1 - H3 = top executive	
l1 - l3 = top executive global	

<u>IM</u>

Impact:

I = work team
1 = informational
2 = participant, contributor w/i team
3 = primary w/i same as "5" rating
II = supporting impact to other teams
4 = information resource outside w/i (same as "2")
5 = contributor outside team, support services,
independently serves internal, external cust.
6 = primary role for support services
III = critical impact to teams, customers
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to demands in markets, strategies, all long term
14 = contributor, one of few, participating at this level
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CORROLL

MORROW COUNTY DISTRICT ATTORNEY

P.O. Box 664, Heppner, Oregon 97836

Telephone: (541) 676-5626 Facsimile: (541) 676-5660 Justin Nelson: District Attorney Richard Tovey: Deputy District Attorney Cynthia M. Greenup: Office Manager

Deona Siex: Victim Assistance Director
Debbie Peck: Support Enforcement

January 12, 2018

TO: Morrow County Compensation Board

RE: Morrow County District Attorney Compensation Review

Morrow County Compensation Board Members,

I have greatly appreciated the Compensation Board's review of my District Attorney stipend the past few years, and the raise of that stipend to match the work that I do for Morrow County.

I am requesting the Compensation Board not consider any increase in my stipend for this year. I believe the stipend is a fair amount at this time and do not see any need for any increase.

Thank you for all that you do,

BY:

Justin W Nelson District Attorney

Oregon State Bar No. 07446

MentalPhysicalSocialEnvir.Acent.Total JobSkillRecommended TitleLD PCPS Eff.HR SCPE WCAC IMValueGrade

Need a technical refresher?



Click on the red triangle?

Justice of the Peace A3 6 A3 2 B3 7 B1 3 D2 7 1645 13

Mental

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Accnt

<u>AC</u>

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F1 = senior manager, must be a division, with sub-functions	
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- 204.016 Eligibility for county offices generally; additional qualifications for surveyor and assessor. (1) A person is not eligible to serve in any office listed in ORS 204.005 unless the person is a citizen of the United States and an elector under the Oregon Constitution.
- (2) A person is not eligible to serve in any elective office listed in ORS 204.005 unless the person meets the requirements of subsection (1) of this section and in addition is a resident of the county in which the person is elected for the period of one year preceding the next election, except that in counties of less than 25,000 population the requirement of residency in the county in which the person is elected does not apply to an elected county surveyor.
- (3) A person is not eligible to be a candidate for election or appointment to the office of county surveyor unless registered under the laws of this state as a registered professional land surveyor.
- (4) A person is not eligible to be a candidate for election or appointment to the office of county assessor unless:
- (a) The person has qualified as a registered appraiser or is an appraiser trainee under ORS 308.015 and if an appraiser trainee, notwithstanding ORS 308.015, becomes a registered appraiser within two years after taking office; and
- (b) The person either has two years of office and accounting experience, including experience in office management activities, or has two years of full-time employment in the office of a county assessor.
- (5) The Department of Revenue shall prepare applications and questionnaires, and obtain information it may deem necessary to determine that a candidate for the office of county assessor has met the requirements of subsection (4) of this section, and shall furnish to applicants suitable certificates evidencing satisfactory compliance with the required qualifications. [1957 c.555 §2 (enacted in lieu of 204.015); 1973 c.538 §1; 1975 c.780 §18; 1981 c.113 §1; 1983 c.327 §14; 1983 c.659 §1; 1993 c.270 §2; 2003 c.345 §1; 2005 c.22 §154; 2009 c.491 §2; 2010 c.18 §1]
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Physical

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Physical Skills:

<u>Eff</u>

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G1 = top management, diverse, related functions
G2 = top management, diverse, un-related, linked
G3 = top mgmt., geogr. diversed, labor/capital intensive
H1 - H3 = top executive
1 - 3 = top executive global

<u>IM</u>

Impact:

I = work team
1 = informational
2 = participant, contributor w/i team
3 = primary w/i same as "5" rating
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independently serves internal, external cust.
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9 = primary, direct and controlling impact
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subordinate
V = essential impact, critical to viability of organization
13 = informational on organization's viability, response
to demands in markets, strategies, all long term
14 = contributor, one of few, participating at this level
15 = primary, direct, controlling, sole impact

206.015 Qualifications of sheriff; certification as police officer; determination of eligibility to be candidate for election to office of sheriff. (1) A person is not eligible to be a candidate for election or appointment to the office of sheriff unless:

- (a) The person is 21 years of age or older;
- (b) The person has at least four years' experience as a full-time law enforcement officer or at least two years' experience as a full-time law enforcement officer with at least two years' post-high-school education; and
- (c) The person has not been convicted of a felony or of any other crime that would prevent the person from being certified as a police officer under ORS 181A.355 to 181A.670.
- (2) As used in subsection (1) of this section, "two years' post-high-school education" means four semesters or six quarters of classroom education in a formal course of study undertaken after graduation from high school in any accredited college or university. The term does not include apprenticeship or onthe-job training.
- (3) If the person is not certified as a police officer by the Department of Public Safety Standards and Training at the time of accepting appointment or filing as a candidate, a person elected or appointed to the office of sheriff must obtain the certification not later than one year after taking office. A copy of the certification shall be filed with the county clerk or the county official in charge of elections. The county governing body shall declare the office of sheriff vacant when the person serving as sheriff is not certified as a police officer within one year after taking office.
- (4) The Department of Public Safety Standards and Training, in consultation with the Board on Public Safety Standards and Training, shall establish a procedure for determining whether an individual is eligible under subsection (1) of this section to be a candidate for election to the office of sheriff. A copy of the department's determination of an individual's eligibility to be a candidate for election to the office of sheriff shall be filed with the county clerk or county official in charge of elections not later than the 61st day before the date of the election. If the department determines that the individual is not eligible to be a candidate for election to the office of sheriff, the county clerk or county official in charge of elections shall not place the name of the individual on the ballot at the election. [1971 c.299 §1; 1981 c.808 §5; 1987 c.484 §1; 1993 c.493 §87; 1997 c.853 §35]

Mental Physical Social Envir. Total Job Skill Accnt. PS Eff. PE WC Recommended Title LD PC HR SC AC IM <u>Value</u> <u>Grade</u> Need a technical refresher? Click on the red triangle? Surveyor E2 7 **A3 A2 B**1 **B**3 2158 18

<u>Mental</u>

<u>LD</u>

Learning Development:

Bcreiopinent
A1 = 8th grade read, write, math
A2 = 10th grade competency
A3 = HS with no experience
B1 = HS, plus 3-6 month exp.
B2 = HS, plus 6-12 month exp.
B3 = HS, plus 12-18 month exp.
C1 = 2 years exp., or business school
C2 = 3 years exp., or bus school + 1 yr
C3 = 4 years exp., or bus school + 2 yr
D1 = AA degree, plus 0-2 years
D2 = AA degree, plus 2-4 years
D3 = AA degree, plus 5-7 years
E1 = BA, BS, plus 0-2 or AA and 8 yrs
E22 BA, BS, plus 3-5
E3 = BA, BS, plus 5-8, or MA/MS single
F1 = BA, BS, plus >8, or MA/MS varied
F2 = Masters in 1 area, prof. in others, >5 yr
F3 = Masters, advanced, > 8 yr
G1 = Mastery equiv to PhD
G2 = Mastery includes
G3 =
H1- H3 = Unique command includes national
recognition
I1 - I3 = International recognition

<u>PC</u>

Problem Challenges:

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I = Non-technical, specific procedures
1 = very repetitive, little thought
2 = repetitive, ltd discretion, some choice for response
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Physical

<u>PS</u>

Physical Skills:

A1 = no proficiency, learn movements in 4 hrs	
A2 = ordinary ambulatory, movements in 2 wks	
A3 some speed or timing, learn in 4 wks	
B1 = certain coordinated movements, 5-8 wks	
B2 = combo of speed/precision or precision/timing, 2-3 mos.	
B3 = advanced combo s/p or p/t, 3-4 mos.	
C1 = coordinated skills require sustained training, 4 mo-1 yr	
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D1 = advanced skills requiring over 4 years of training	
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<u>Eff</u>

Physical Effort:

A 144 September 2011	
I = sedentary	
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3 = intermittend stand	
II = stand, push, pull	
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5 = ss plus med lifting	
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7 = heavy push pull	
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<u>Social</u>

HR
Physical Skills: (HR)

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A1 = ordinary conversational
A2= customer service, provide assistance
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B2 = speak to groups, Itd topic, use special styles of inquiry
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review performance
C1 = formal speaking
C2 = establish trust and credibility
C3 = above in difficult situations, involves negotiating
D1 = careful strategies in negotiation, developing trust,
influencing
D2 = above in diverse, public, and unticipated situations
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negotiation skills

<u>SC</u>

Scope of Contacts: (SC)

scope of Contacts. (SC)
I = work group
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8 = special interest groups
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Envir.

PE

Performance Environment:

A1 = stable, little change in routine, flow, or interruption
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<u>WC</u>

Work Conditions:

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3 = office in shop
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9 = envionmental risk uncertainty
IV = extensively, continuously hazardous
10 = jobs with record of serious injury
11 = high risk of disabling injury
12 = highest risk

<u>Accnt</u>

<u>AC</u>

Accountability:

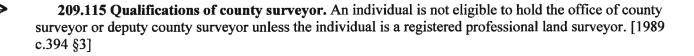
1	
	A1 = trainee/intern, service-level
	A2 = trainee/intern, technical
	A3 = trainee/intern, professional
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	B2 = e&i technical (LD rating must be C2 to D3)
	B3 = e+i professional
	C1 = leader, service level or non-labor intensive
	C2 = leader or master technical
	C3 = senior professional, with managerial breadth
	D1 = first-line supervisor, non-labor intensive
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	D3 = first-line supervisor, labor intensive
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- 204.016 Eligibility for county offices generally; additional qualifications for surveyor and assessor. (1) A person is not eligible to serve in any office listed in ORS 204.005 unless the person is a citizen of the United States and an elector under the Oregon Constitution.
- (2) A person is not eligible to serve in any elective office listed in ORS 204.005 unless the person meets the requirements of subsection (1) of this section and in addition is a resident of the county in which the person is elected for the period of one year preceding the next election, except that in counties of less than 25,000 population the requirement of residency in the county in which the person is elected does not apply to an elected county surveyor.
- (3) A person is not eligible to be a candidate for election or appointment to the office of county surveyor unless registered under the laws of this state as a registered professional land surveyor.
- (4) A person is not eligible to be a candidate for election or appointment to the office of county assessor unless:
- (a) The person has qualified as a registered appraiser or is an appraiser trainee under ORS 308.015 and if an appraiser trainee, notwithstanding ORS 308.015, becomes a registered appraiser within two years after taking office; and
- (b) The person either has two years of office and accounting experience, including experience in office management activities, or has two years of full-time employment in the office of a county assessor.
- (5) The Department of Revenue shall prepare applications and questionnaires, and obtain information it may deem necessary to determine that a candidate for the office of county assessor has met the requirements of subsection (4) of this section, and shall furnish to applicants suitable certificates evidencing satisfactory compliance with the required qualifications. [1957 c.555 §2 (enacted in lieu of 204.015); 1973 c.538 §1; 1975 c.780 §18; 1981 c.113 §1; 1983 c.327 §14; 1983 c.659 §1; 1993 c.270 §2; 2003 c.345 §1; 2005 c.22 §154; 2009 c.491 §2; 2010 c.18 §1]
 - 204.017 Election of county commissioners by numbered position. (1) In all proceedings for the nomination or election of candidates for or to the office of county commissioner in each county having a board of county commissioners, every petition for nomination, declaration of candidacy, certificate of nomination or election, ballot or other document used in connection with the nomination or election shall state the position number of the office to which the candidate aspires, and the name of the candidate shall appear on the ballot only for the designated position.
- (2) Each elector shall have the right to vote for only one candidate for each position on the board, and the candidate for each position receiving the highest number of votes for such position shall be considered nominated or elected, as the case may be. [1963 c.329 §2]



Physical PS Eff. Social Mental Envir. Skill Accnt. Total Job LD PC Recommended Title HR SC PE WC AC IM <u>Value</u> <u>Grade</u> Need a technical refresher? Click on the red triangle? Treasurer **A3** 2 **A2 A3 B**1 **4** 1008 **A3** 5 2 3 5

<u>Mental</u>

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<u>Accnt</u>

<u>AC</u>

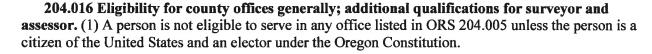
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	Mental	Physical	Social	Envir.	Accnt.	Total Job	Skill
Recommended Title	LD PC	PS Eff.	HR SC	PE WC	AC IM	<u>Value</u>	<u>Grade</u>

Need a technical refresher?



Click on the red triangle?

WC Assessor Tax Collector	C 1	6	A3	4	B3	7	B 1	4	E1	7	2088	17
WC Surveyor	E3	7	A3	4	A2	7	B1	4	D1	5	2401	20
WC Clerk	C3	6	A3	3	B3	7	B1	3	$\mathbf{D2}$	7	2065	17
WC Treasurer	B 1	5	A3	2	A2	5	A3	2	B 1	4	1076	5

Proposed Increases Effective 7/1/17

<u>Title</u>	<u>Increase</u>	Salary 16-17	Salary 17-18	Stipend	Total w/stipend 17-18
County Clerk	4.10%	\$56,544.48	\$ 58,862.77	\$ 15,000.00	\$ 73,862.77
Assessor	4.10%	\$ 77,195.52	\$ 80,360.53	N/A	N/A
Sheriff	4.10%	\$ 82,710.24	\$ 86,101.35	\$ 10,000.00	\$ 96,101.35
Commissioner	4.10%	\$ 40,521.12	\$ 42,182.48	N/A	N/A
Treasurer	4.10%	\$ 6,040.80	\$ 6,288.47	N/A	N/A

WASCO COUNTY



Job Description Template

Our Vision

Excellence in Government to best serve the citizens of Wasco County

Mission Statement

The mission of Wasco County Government is to ensure the provision of essential public services in a customer-friendly, forward-thinking and fiscally responsible manner that is open and accessible to all.

Job Title:

Assessor Tax

Department:

Assessor's Office

Reports To:

Collector

Elected

Salary Grade: EEO Class:

Officials and Manager

Union: FLSA Classification:

Non-Union Exempt

Revision Date:

2/3/14

Summary:

This elected position plans, organizes, directs and evaluates the activities of the assessment, appraisal, mapping, tax collection, Personal Property and property disposition functions for the County as prescribed by Oregon Revised Statute and County Policy. This position is responsible for the maintenance of the property tax roll: preparation, mailing, collection, balancing of collections and distribution sheets to the different taxing districts within the county and the maintenance and archiving of the tax roll along with any corrections to the tax roll. The duties also include the collection of delinquent property taxes, the foreclosure of real property taxes and the county manager/agent of the LOIS system for the State of Oregon Building Codes (names changes & relocation of manufactured structures in Wasco County). The duties of the position are mandated by Oregon Statutes Chapter 311, 312, 307, 308, 308A, 309 and 310) along with general supervision by the Oregon Department of Revenue under ORS Chapter 306 and the County Auditor.

Essential Functions (greater than or equal to 10% of time):

- Direct activities of the appraisal, assessment, mapping, tax collection, property management and clerical units of the department.
- Ensure compliance with Oregon Revised Statutes, Department of Revenue and various County policies and procedures.
- Direct the county's cadastral mapping program including tracking ownership changes of property and updating tax lot maps in response to segregation of property via partition plats, subdivision and other divisions of property.
- Direct the appraisal of all real and personal property and process the Oregon Department of Revenue's centrally assessed (public utility) roll for inclusion in the annual assessment and tax roll.
- Preparation of annual assessment and tax roll including calculation of tax liability for every piece of taxable real, personal and centrally assessed (public utility) property in the county and including the printing and mailing of property tax statements to each owner.
- This position is responsible for the collection of property taxes (real, personal and utility) Collection times: November 15, February 15, May 15, June 15 (delinquent tax notices), December

15 (delinquent personal property notices), July 15 (foreclosure notices) and day to day collections. This includes the balancing of daily tax collections, monthly, distribution sheets, balancing of the tax roll both collected and uncollected, year-end balancing, any reports the Department of Revenue requests and fees from the LOIS system.

- This position is responsible for foreclosures on delinquent real property taxes and takes deeds to the foreclosed property.
- Ensures that foreclosed properties are sold according to proper procedure.
- This position oversees personal property activities and ensures that personal property tax warrants are generated, mailed and filed with the clerk.
- This position figures the tax roll corrections and/or refunds brought on by the Assessor, or as ordered by the Department of Revenue, Board of Property Tax Appeals, Oregon Tax Court or Oregon Supreme Court.
- Represent the Assessor's Office at meetings and conferences; promotes programs of the department and interpret State statutes and County policies to employees and the public.
- Monitors and directs work performance of departmental employees.
- Maintain standards of efficiency and morale among department employees.
- Confer with the public regarding complaints, problems and requests for information.
- Holds hearings and public meetings.
- Explain or defend assessments and procedures before the Board of Property Tax Appeals, Magistrate and Regular division of Tax Court and Oregon Supreme Court.
- Perform duties of Property Appraiser as workload and staffing needs dictate, or uniqueness of appraisal requires particular expertise.
- Responsible for the upkeep, development, population, and accuracy of the tax and assessment database system.
- Responsible for all departmental administration including:
 - o Office procedures, priorities, goals and objectives
 - Management of expenditures
 - o Maintenance of records
 - Preparation of reports
 - Preparation of budgets
 - o Enforcement of the Administrative & Personnel Code
 - Risk management
 - o Training in Bureau of Labor and Industries (BOLI) for the supervisory staff

Secondary Functions (less than 10% of time):

- · Prepare news releases as appropriate.
- Meets with legislators and provides County input on the effect of legislation at the County level.
- Long term planning and succession plans including applicable cross training.
- Develop, implement and evaluate short-term departmental goals and programs for departmental operation;
- Establish and maintain department policies and procedures.
- Prepare and submit reports regarding operations and activities as requested or scheduled. Ensure
 that all new hires, transfers, promotions, layoffs and termination are done in compliance with county
 personnel policies and civil service rules.
- Attend conferences, schools and seminars to keep informed of property assessment and taxation laws in order to maintain mandated educational requirements.
- Follow all safety rules and procedures established for work areas.
- Ensure employees are provided necessary training.
- Maintain assigned County property and equipment.
- Formulate and present departmental budget for submission to County Manager.
- Monitor and manage fiscal operations of the department to remain within budgetary constraints.
- Perform research for and provide assistance on property and tax matters for County Manager and Legal Counsel.

Scope and Accountability:

- This position is elected and responsible to the public for the accurate and transparent operation of the Assessment and Taxation functions of the County.
- This position is responsible to the County Commission and County Administrator for the general operation and function of the Assessment and Tax Department including county policy and Oregon law.

Supervisory Responsibility:

Responsible for up to 10 staff.

Knowledge, Skills, and Abilities:

- Thorough knowledge of state and local laws and regulations governing activities of the Assessor's and Tax Office;
- Broad knowledge of principles of taxation and tax structure of the county;
- Some knowledge of the theories, principles and practices of property appraisal;
- General management skills, including public relations, personnel management and fiscal management.
- Equivalent to a four year college education in business administration, economics, finance, or closely related field.
- A graduate degree is preferred.
- At least (6) years' experience in performing residential, commercial, industrial, farm and/or forest property appraisals, at least two of which must include supervisory responsibilities.
- This person should have exceptional computers skills including an advanced understanding of Microsoft Excel and the ability to build and interpret complex spreadsheets.
- Ability to write advanced Seguel gueries.
- Possession of a valid Oregon driver's license.
- Must be bondable.

Minimum Qualifications:

ORS 204.016(1)

- Must be a citizen of the United States.
- Must be an elector under the Oregon Constitution. Must be an elector of the County (Or. Constitution Article 6 Section 8)

ORS 204.016(2)

ORS 204.016(4b)

• Is a resident of Wasco County for a minimum of one year preceding the next election.

ORS 204.016(4a)
 The person has qualified as a registered appraiser or is an appraiser trainee. If the person is an appraiser trainee they must become a registered appraiser within two years after taking office.

- The person must have two years of office and accounting experience, including experience in office management activities, or has two years of full-time employment in the office of a county assessor
- Subsection 4a&b above will be certified by the Department of Revenue through an application process. Applicants will need to complete the Oregon Department of Revenue Assessor Eligibility Questionnaire form # 150-800-065 to receive certification of compliance. Form Attached.

Work Environment:

Physical demands on position are minimal involving moving materials, such as books, files, records, equipment, etc., weighing up to 15 pounds.

Specific Tasks Involved:

Subsection 4a&b above will be certified by the Department of Revenue through an application

APPROVED:			
/ 1.13 1	Department Manager	Date	
	Human Resources	Date	

ESSENTIAL FUNCTIONS, PHYSICAL DEMANDS AND WORK ENVIRONMENT CHECKLIST

POSITION: DEPARTMENT:

	Never	Rare	Occas.	Freq.	Cont.
MOVEMENTS	0%	1-5%	6-33%	34-66%	67-100%
Bend/Stoop			X		
Crouch/Squat		X			
Kneel		X			
Twist			X		
Crawl	X				
Balancing					X
Walk-Level Surfaces				X	
Walk-Uneven Surfaces			X		
Working at Heights	X				
Climb-Ladder	X				
Climb-Stairs/Inclines				X	
Additional Comments: Con-					
MATERIALS HANDLING	Never 0%	Rare 1-5%	Occas. 6-33%	Freq. 34-66%	Cont. 67-100%
Lift					
Up to 10 lbs.			X		
11-25 lbs.			X		
26-50 lbs.		X			
51-75 lbs.	X				
Over 75 lbs.	X				
Additional Comments: i.e.	Typically lift	ing files or	case of paper	and	
carries short distance.					
Carry					
Up to 10 lbs.			X		
11-25 lbs.		X			
26-50 lbs.	X				
51-75 lbs.	X		1		
Over 75 lbs.	X		†		
Additional Comments: i.e.	Typically car	ries files or	case of paper	for	
short distance.	r)preum) eu		P-P	. , , , , , , , , , , , , , , , , , , ,	
	1				
<u>Push</u>		V			ī
Push Up to 10 lbs.		X			
Push Up to 10 lbs. 11-25 lbs.	V	X X			
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Push Up to 10 lbs. 11-25 lbs. 26-50 lbs. 51-75 lbs.	X				
Push Up to 10 lbs. 11-25 lbs. 26-50 lbs. 51-75 lbs. Over 75 lbs.	X	X			
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Push Up to 10 lbs. 11-25 lbs. 26-50 lbs. 51-75 lbs. Over 75 lbs. Additional Comments: Pus Pull Up to 10 lbs. 11-25 lbs. 26-50 lbs. 51-75 lbs. Over 75 lbs. Additional Comments: Pus Upper Extremities Use of Hands	X X hing/Pulling	X g file drawer			X X
Push Up to 10 lbs. 11-25 lbs. 26-50 lbs. 51-75 lbs. Over 75 lbs. Additional Comments: Pus Pull Up to 10 lbs. 11-25 lbs. 26-50 lbs. 51-75 lbs. Over 75 lbs. Additional Comments: Pus Upper Extremities Use of Hands Grasp/Grip Pinch/Squeeze	X X hing/Pulling	X g file drawer		X	
Push Up to 10 lbs. 11-25 lbs. 26-50 lbs. 51-75 lbs. Over 75 lbs. Additional Comments: Pus Pull Up to 10 lbs. 11-25 lbs. 26-50 lbs. 51-75 lbs. Over 75 lbs. Additional Comments: Pus Upper Extremities Use of Hands Grasp/Grip Pinch/Squeeze	X X hing/Pulling	X g file drawer		X	
Push Up to 10 lbs. 11-25 lbs. 26-50 lbs. 51-75 lbs. Over 75 lbs. Additional Comments: Pus Pull Up to 10 lbs. 11-25 lbs. 26-50 lbs. 51-75 lbs. Over 75 lbs. Additional Comments: Pus Up to 10 lbs. 11-25 lbs. 26-50 lbs. 51-75 lbs. Over 75 lbs. Additional Comments: Pus Upper Extremities Use of Hands Grasp/Grip Pinch/Squeeze Reach — Overhead	X X hing/Pulling	X g file drawer	S.	X	
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PHYSICAL	Hours	Comments
ENDURANCE	/Day	
Sit	6-8	Able to change pos. freq.
Stand	2-4	
Walk	2-4	On level surfaces
Stand / Walk	2-6	On level surfaces
Overall Job Strength:	Sedenta	ıry
COMMUNICATION	(Mark "	X" if critical for job)
Hearing	X	In person and phone
Vision	X	
Talking	X	In person and phone
Writing	X	Reading. Write legibly.
Additional Comments:	A.C.	
ENVIRONMENT	(Mark "	X" if critical for job)
AND EXPOSURES		
General Office	X	
Noise Level	X	Ambient
Weather Conditions	X	Outside enviro.
		occasionally
Airborne Exposures		
Bloodborne Pathogens		
1st Aid/CPR Certificate		
OTHER JOB	Yes/	Comments
DEMANDS	No	
Independent Judgment	Yes	Reactive and Proactive
Analytical Ability	Yes	
Active Listening	Yes	Attentive
Problem Solving	Yes	
Self Accountability	Yes	
Conflict Resolution	Yes	
Positive Regard for	Yes	Team player,
Others		Congenial & respectful
Flexibility/Adaptability	Yes	
Public Relations	Yes	
Attention to Detail	Yes	Accuracy required
Time Management	Yes	Organizational skills
Objectivity	Yes	- ×
Leadership Skills	Yes	
Frequent	Yes	
Interruptions	100	
Study/Apply New Skills	Yes	
Computer Usage	Yes	Proficiency & competency
Driving Osage	Yes	Travel - multiple worksite
	1 62	I LIAVEL - HILLIUPIC WOLKSHE

Additional Commen	ts:
	n: May encounter frustrated and/or mployees; facilitate positive outcome.
Analyzed By:	
	Supervisor's Name, Title
Date Reviewed:	

and class specification. I certify that I have read and uncof performing each one with or without accommodation. have made that known to Human Resources. I understa	derstand the essential functions of this position, and that I am capable If I need an accommodation to assist in performing any function(s), I and that if I were to need an accommodation to the essential functions stand that falsification of this certification may constitute grounds for
Employee's Name (Please print)	Employee's Signature
Date	

As part of the recruitment/selection or reclassification process, I have been provided with the above list of essential functions

This entire document with original signatures is to be placed in the employee's personnel file.

WASCO COUNTY



Job Description

Our Vision

Excellence in Government to best serve the citizens of Wasco County

Mission Statement

The mission of Wasco County Government is to ensure the provision of essential public services in a customer-friendly, forward-thinking and fiscally responsible manner that is open and accessible to all.

Job Title: County

Surveyor Reports To:

Administrative Officer

Union: Non-represented

FLSA Classification:

Exempt

Department: County

Surveyor Salary Grade:

EEO Class:

Date:

Summary:

This position is responsible for performing the professional land surveying duties related to the office of County Surveyor, see ORS 204.005 (2). The County Surveyor must possess intellectual, technical, and functional expertise in land surveying to perform a full range of complex duties without instruction or assistance. The County Surveyor may be expected to provide supervision to subordinate staff; however, supervisory responsibilities are ancillary to the main intent and focus of the office.

Essential Functions (greater than or equal to 10% of time):

- Acts as the primary professional land surveyor in the county, offering consultation with other land surveyors practicing in the county, and seeking consultation with other county surveyors and private surveyors regarding unusual or complex cases.
- Keep a fair and correct record of all surveys received for filing in the county, in accordance with ORS 209.070 (1) and (2) and ORS 209.250, in county facilities designated by the county governing body, ORS 209.270..
- Provide public access to all surveys and plats by maintaining consistent office hours, telephone access, email access, and on-line records access.
- Assist the general public, county departments, and other governmental entities with locating property surveys, historical research, general survey questions, determining land boundaries, and interpreting legal descriptions.
- Review and index all surveys submitted for filing to ensure they comply with ORS 209.250 (1), (2), and (3); forward non-compliant maps to Oregon State Board of Examiners for Engineering and Land Surveying for action, as provided in ORS 209.250 (11).
- Review and approve all subdivision plats and partition plats in accordance with ORS 92.050 to 92.190.
- Review and approve all condominium plats or supplemental plats in accordance with ORS 100.

- Provide professional land surveying services to county departments and other public entities, if directed by the county Board of Commissioners.
- Establish or reestablish and maintain all public land survey corners and keep a separate record of the corners, in accordance with ORS 209.070 (4), (5), and (6).
- Budget for and authorize expenses incurred in the establishment, reestablishment and maintenance of corners of government surveys, in accordance with ORS 203.148 Public Land Corner Preservation Fund.
- In the establishment or reestablishment of a public land survey corner, the county surveyor shall set a monument of durable quality, witnessed by references, in accordance with ORS 209.130.
- When maintaining or reestablishing survey corners, establish coordinates on public land survey corners using an Oregon Coordinate System, in accordance with ORS 209.130 (3), and pursuant to ORS 93.320.
- Ensure that prior to the removal or destruction of any monument of record in the office of the county surveyor provisions are made to replace or reference said monument in accordance with ORS 209.140 to 209.155.
- Utilize a wide range of survey equipment and instruments, as well as a computer and other general
 office equipment.
- Follow all safety rules and procedures. Comply with all county policies and procedures.
- Any other duties which may be necessary or desirable and for which the surveyor is qualified.

Secondary Functions (less than 10% of time):

- Execute all orders directed to the surveyor by any court of record or county court for surveying roads, or surveying or resurveying any tract of land the title to which is in dispute before such court, pursuant to ORS 209.020.
- File copies of plats and field notes of United States surveys and resurveys of public lands of townships, sections, Donation Land Claims, mineral claims, homesteads, meander lines, or other similar surveys, in accordance with ORS 209.090.
- Administer oaths or affirmations necessary to the legal establishment of roads and other surveys, and to take the evidence of any person who may be produced to prove any point material to such survey, per ORS 209.100.
- Administer the oath or affirmation from each employee to faithfully and impartially execute the duties of employment, in accordance with ORS 209.220.
- Procure at the expense of the county materials and requisites for carrying into effect ORS 209.100 to 209.230.
- Prepare and monitor the annual budget for the County Surveyor's office and the Land Corner Preservation Fund.
- Review and file affidavits of correction, noting corrections and the recorder's filing information with permanent ink upon:
 - the original survey or narrative, pursuant to ORS.255, or
 - the county surveyor's copy of a recorded plat, pursuant to ORS 92.170.
- Maintain a clean and orderly office and stockroom.
- Maintain a clean and operable survey vehicle.
- Any other duties which may be necessary or desirable and for which the surveyor is qualified.

Scope and Accountability:

- The duties of the office are subject to broad statutory guidance, subject to minimal review by the county Board of Commissioners. Decision making authority rests almost solely with the county surveyor.
- The term of office is 4 years, per ORS 204.010.
- At the expiration of the term of office transfer all records to the successor, per ORS 209.070 (7).

Knowledge, Skills, and Abilities:

- Must be a graduate of a 4-year program in land surveying or civil engineering.
- Must be a registered professional land surveyor in the State of Oregon, per ORS 209.115.
- Must have 4 years of professional land surveying experience specifically dealing with the interpretation of complex and inter-related deeds, historic boundary determinations, and restoration

- of public land corners; beyond the 4 years of professional-level work experience required to become licensed land surveyor in Oregon.
- Must understand and be able to utilize Geographic Information Systems and other digital data in various formats.
- Must understand and be able to operate a wide variety of technologically advanced survey equipment, including Global Positioning System equipment, and be able to adapt to unforeseen evolving technologies.
- Must be licensed to drive a motor vehicle in the state of Oregon.

Work Environment:

 While a majority of the time is spent in an office setting, a substantial amount of time is spent outdoors, in all seasons, hiking, operating a motorized four-wheeler, climbing steep and rocky slopes, digging, bending, and lifting, as necessary to establish, reestablish, or maintain survey monuments..

Specific Tasks Involved:

The aforementioned essential and secondary functions represent the specific tasks involved to perform the duties of this office.

APPROVED:			
	Department Manager	Date	
	Human Resources	Date	

ESSENTIAL FUNCTIONS, PHYSICAL DEMANDS AND WORK ENVIRONMENT CHECKLIST

POSITION: County Surveyor **DEPARTMENT:** County Surveyor

BODY MOVEMENTS	Never 0%	Rare 1-5%	Occas. 6- 33%	Freq. 34-66%	Cont. 67-100%
Bend/Stoop			X		
Crouch/Squat		Х			
Kneel		Х			
Twist			Х		
Crawl	Х				
Balancing				х	
Walk-Level Surfaces				Х	
Walk-Uneven Surfaces				Х	
Working at Heights			X		
Climb-Ladder		Х			
Climb-Stairs/Inclines				Х	
Additional Comments:	Conducted	in field and	office		
MATERIALS	Never	Rare	Occas. 6-	Freq.	Cont.
HANDLING	0%	1-5%	33%	34-66%	67-100%
<u>Lift</u>					
Up to 10 lbs.				Х	
11-25 lbs.				Х	
26-50 lbs.			Х		
51-75 lbs.			Х		
Over 75 lbs.		Х			
Additional Comments:	lifting field	equipment			
Carry					
Up to 10 lbs.	-			х	ľ
11-25 lbs.				Х	
26-50 lbs.			X		
51-75 lbs.		Х			
Over 75 lbs.		Х			
Additional Comments:	arrying fiel	d eguipmei	nt and supplie	es,	1
sometimes for long dist				•	
Push		•			
Up to 10 lbs.				Х	
11-25 lbs.				Х	
26-50 lbs.			х		İ
51-75 lbs.		Х			
Over 75 lbs.		Х			
Additional Comments:	Pushing em	bedded sto	ne monumer	nts	
Pull	I				
Up to 10 lbs.				Х	
11-25 lbs.				х	
26-50 lbs.			х		
51-75 lbs.		Х			
Over 75 lbs.		X			
Additional Comments:	Pushing/Pu		guipment or		
embedded stone monu	_		4p		
Upper Extremities	T				
Use of Hands					Х
Grasp/Grip					X
Pinch/Squeeze				х	
Reach – Overhead				X	
Reach – Shider Level				X	
Use of Office Tools			 	x	
					X
Computer Usage Additional Comments:	Conducted	in field or 1	office		_ ^
Job Description Templat		neiu ailu	ornice		
222 2000 paon 10 mpiai					

PHYSICAL ENDURANCE	Hours /Day	Comments
Sit	6-8	
Stand	2-4	
Walk	4-6	On irregular surfaces
Stand / Walk	6-8	On irregular surfaces
Overall Job Strength:	Physical	
	demand	-
	1	
COMMUNICATION	(Mark "	X" if critical for job).
Hearing	X	In field and office
Vision	Х	In field and office
Talking	Х	In field and office
Writing	X	Write legibly
Additional Comments:		W
ENVIRONMENT	(Mark "	X" if critical for job).
AND EXPOSURES		
General Office	X	
Noise Level	Х	
Weather Conditions	Х	
Airborne Exposures	Х	
Bloodborne Pathogens		
1 st Aid/CPR Certificate	X	
OTHER JOB DEMANDS	Yes/	Comments
	No	
Independent Judgment	Yes	professional judgment
		required
Analytical Ability	Yes	regularly
Active Listening	Yes	often
Problem Solving	Yes	regularly
Self Accountability	Yes	constantly
Conflict Resolution	Yes	often
Positive Regard for	Yes	constantly – dealing with
Others		peoples' land
Flexibility/Adaptability	Yes	occasionally
Public Relations	Yes	regularly
Attention to Detail	Yes	constantly
Time Management	Yes	constantly
Objectivity	Yes	constantly
Leadership Skills	Yes	often
Frequent Interruptions	Yes	occasionally
Study/Apply New Skills	Yes	regularly
Computer Usage	Yes	constantly
Driving	Yes	regularly
CDL Licensure	No	

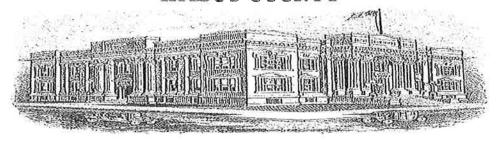
34.6

n the future, I will contact Human Resources. I understammediate discharge.	and that falsification of this certification may constitute grour
Employee's Name (Please print)	Employee's Signature
Date	

As part of the recruitment/selection or reclassification process, I have been provided with the above list of essential functions and class specification. I certify that I have read and understand the essential functions of this position, and that I am capable of performing each one with or without accommodation. If I need an accommodation to assist in performing any function(s), I have made that known to Human Resources. I understand that if I were to need an accommodation to the essential functions

This entire document with original signatures is to be placed in the employee's personnel file.

WASCO COUNTY



To be the best performing rural county government in Oregon.

Mission Statement

The Mission of Wasco County Government is to ensure the provision of essential public services, which allow the people of Wasco County to enhance the quality of their lives. These services will be delivered in an efficient, effective and respectful manner.

Job Title:

County Clerk

Department:

Clerk

Reports To:

Elected Official

Salary Grade: EEO Class: Dept Hd/Elected Official Official/Administrator

Union:

FLSA Classification: Exempt

Revision Date:

08/02/2012

Summary:

- Wasco County Clerk conducts all local, city, county, state and federal elections for the citizens of Wasco County. Local elections include boards of directors for schools and special districts as well as local measures. City elections include those for city offices as well as annexations and other city issues. County elections are for county officers and county measures. State elections include Oregon House and Senate races as well as state-wide offices and state measures. Federal elections include Congressional, U.S. Senate and Presidential races.
- The county clerk is the record-keeper for the county and administers public records, archives, legal recordings, and marriage licenses.

Essential Duties and Responsibilities:

- This position performs work requiring technical knowledge of all Federal and State election laws and Administrative Rules as well as regulations and mailing requirements of the U.S. Postal Service (USPS).
- Responsible for the financial management of two General Fund Budgets (Clerk and Elections) and one dedicated fund (Clerk's Records Fund)
- Gives information to public and other departments requiring thorough knowledge and interpretation of departmental regulations.

Knowledge, Skills, and Abilities:

 Considerable knowledge of State Election, Registration, and Recording Laws, and local laws and regulations governing the activity of the County Clerk's offices; considerable knowledge of modern office methods and practices, including some knowledge of modern principles and practices of effective recording systems and methods.

- Ability to plan, layout and assign work of subordinates.
- Ability to establish and maintain cooperative working relationships with County departments, employees and the general public.
- Graduation from a senior high school and four years of progressively responsible office experience including supervisory/administrative experience,

WASCO COUNTY



Our Vision

To be the best performing rural county government in Oregon.

Mission Statement

The Mission of Wasco County Government is to ensure the provision of essential public services, which allow the people of Wasco County to enhance the quality of their lives. These services will be delivered in an efficient, effective and respectful manner.

Job Title:

Treasurer

Department:

Finance

Reports To:

County

Salary Grade:

Union:

Commissioners Elected

EEO Class:

FLSA Classification:

Exempt

Revision Date:

Summary:

The position of Treasurer is an elected position. The position directs the activities of the Treasurer's Office in the custody and investment of all county and other local government monies as prescribed by ORS.

Essential Functions (greater than or equal to 90% of time):

- Administers daily cash receipting and transfers between funds.
- Serves as County Investment Officer. Operates independently, and ascertains level of investable resources, evaluates, analyzes and decides the level, type of investment and rate of return to optimize investment income and avoid statutory penalties.
- Administers numerous bank cash and investment accounts. Maintains detailed cash
 account records for all County departments, trust accounts, and other local taxing
 government. Administrates semiannual billings and maintains detailed records of
 payment for County local improvement district accounts. Computes interest and files
 satisfactions of lien with the Clerk.
- Directs all treasury and tax accounting operations of the County as directly by ORS.
- Oversees the posting and reconciliation of ledgers and accounts.
- Review cash management and revenue transactions.
- Authorized as the Custodial Officer (Treasurer) of the funds of the County and represent the County in their financial investments.
- Responsible for bonded debt activities and secures appropriate long-term financing in bonds, certificates of participation, leases, loans, or others as directed.

Treasurer Revised: 07/09/14

- Directs employees in receipting and depositing all incoming revenues from department fees, service charges, state and federal payments, grants, other local governments, in trust, and accounts receivable. Signs checks and maintains bank clearing accounts for County accounts payable and payroll. Initiates monthly financial statements for all local governments with money in Treasurer's accounts.
- Maintains County departmental receipts and reconciliations for annual audit purposes.
- Provides statistical information for special surveys and studies; communicates with public and other departments regarding revenues, departmental activities, and policies.
- Prepare/review end-of-the-year financial reports and schedules for annual audit and work with auditors in answering questions, providing information and explaining accounting/financial system; review audit results and implement necessary/recommended internal controls and/or other revisions that pertain to Treasury.
- Assure Treasury internal controls are adequate to protect the County's assets, i.e., credit cards, cash, petty cash, accounts and checks.
- Prepares financial statements; reconciles cash; writes adjusting journal entries.
- Meets with other Wasco County officials and management to recommend County policies and procedures and plan long range goals.
- Distributes tax collections, offsets, and other special revenues to all taxing districts within the County.
- Issue checks from trust and agency funds for payment of all disbursements, i.e., Mint Team, Tax Turnovers, DEQ, BCD, Juvenile Restitution, Marriage Licenses, Special Districts.
- The Treasurer may perform the duties described in his/her position description, and other duties which may be necessary.

Secondary Functions (less than 10% of time):

- Provides statistical and pertinent information for investors and bond rating services.
- Attends professional meetings, workshops and seminars to keep current of financial issues.
- Maintains the integrity of cash flow during the County Fair.
- Complies with Division of State Lands requirements.
- Maintains and updates bond disclosures
- The Treasurer may be required to perform other duties as necessary.

Scope and Accountability:

The Treasurer will serve as the County Investment Officer. The Treasurer is responsible for maintaining Wasco County's investment policy as well as for investing public monies in accordance with it.

The Treasurer will administer numerous bank cash and investment accounts, process semiannual billings and maintain detailed records of payment for County local improvement

Treasurer Revised: 07/09/14 district accounts. They will direct all treasury and tax accounting operations of the County and oversee the posting and reconciliation of Treasury qualified ledgers and accounts.

The Treasurer is the authorized Custodial Officer (Treasurer) of the funds of the County and represents the County in their financial investments and is responsible for bonded debt activities and secures appropriate long-term financing in bonds, certificates of participation, leases, loans, or others as directed.

The Treasurer will direct employees in receipting and depositing all incoming revenues from department fees, service charges, state and federal payments, grants, other local governments, in trust, and accounts receivable. Signs checks and maintains bank clearing accounts for County accounts payable and payroll. They coordinate employee credit card accounts and credit limits, performs State Lands accounting (remitting outstanding checks to the State of Oregon), and reconciles bank statements. They will also issue checks from trust and agency funds for payment of all disbursements, warrants, and cancellation of general obligation bonds and interest coupons.

The Treasurer is responsible for "turning over" property tax collections, held in custodial accounts, to taxing districts. The Treasurer may also need to adjust the turnover for such items as appeals, refunds and reserves. The Treasurer also monitors other property tax related items such as advance collections and disqualifications.

Knowledge, Skills, and Abilities:

- RECOMMENDED: Thorough, professional working knowledge of: accounting principles; cash management; financial forecasting; financial analysis.
- PREFERRED: Broad knowledge of the principles, methods and practices of government finance, accounting and budgeting; internal controls and auditing procedures; investments principles. Basic knowledge of: effective communication methods necessary to communicate financial information to others with non- financial backgrounds, the principles of supervision and personnel practices; and computer software applications; Oregon budget law and related statutes.
- Skilled in training and motivation of employees.

Work Environment:

Environment and physical requirements of the position are outlined below.

Specific Tasks Involved:

Serve as the County Investment Officer.

Administer County bank accounts and investment accounts.

Directs all treasury and tax accounting operations of the County.

APPROVED:			
7	Department Manager	Date	
	Human Resources	 Date	

Revised: 07/09/14

ESSENTIAL FUNCTIONS, PHYSICAL DEMANDS AND WORK ENVIRONMENT CHECKLIST

POSITION: Treasurer DEPARTMENT: Finance

BODY MOVEMENTS	Never 0%	Rare 1-5%	Occas. 6-33%	Freq. 34-66%	Cont. 67-100%
Bend/Stoop			X		
Crouch/Squat		X			
Kneel		X			
Twist			X		
Crawl	X				
Balancing					X
Walk-Level Surfaces				X	
Walk-Uneven Surfaces			X		
Working at Heights	X				
Climb-Ladder	X				
Climb-Stairs/Inclines			X		
Additional Comments: Con-	ducted in ty	pical office			
MATERIALS	Never	Rare	Occas.	Freq.	Cont.
HANDLING	0%	1-5%	6-33%	34-66%	67-100%
	0,0	1070	0 00 70	51 0070	07 20070
<u>Lift</u>	<u> </u>		1 37	r	
Up to 10 lbs.			X		
11-25 lbs.		77	X		
26-50 lbs.		X			
51-75 lbs.	X				
Over 75 lbs.	X				
Additional Comments: i.e. carries short distance.	Typically lift	ting files or	case of paper	and	
Carry					
Up to 10 lbs.			X		
11-25 lbs.		X			
26-50 lbs.	X				
51-75 lbs.	X				
Over 75 lbs.	X				
Additional Comments: i.e. short distance.	турісану са	mes mes or	case of paper	TOT	
Push					
Up to 10 lbs.		X			
11-25 lbs.		X			
26-50 lbs.	X				
51-75 lbs.	X				
Over 75 lbs.	X				
Additional Comments: Pusi		g file drawer	s.		il
Pull			w		
Up to 10 lbs.		X			
11-25 lbs.		X			
26-50 lbs.	X				
51-75 lbs.	X				
Over 75 lbs.	X				
Additional Comments: Pusi		g file drawer	rs.		
Upper Extremities					
Use of Hands					X
Grasp/Grip					X
Pinch/Squeeze	1			X	
			v	- 1	
Reach – Overhead			X	***	
Reach – Shlder Level				X	
Use of Office Tools					X
Computer Usage					X
Additional Comments: Con					

PHYSICAL ENDURANCE	Hours /Day	Comments
Sit	6-8	Able to change pos. freq.
Stand	2-4	Tible to change pos. freq.
Walk	2-4	On level surfaces
Stand / Walk	2-6	On level surfaces
Overall Job Strength:	Sedenta	
COMMUNICATION	(Mark "	X" if critical for job).
Hearing	X	In person and phone
Vision	X	
Talking	X	In person and phone
Writing	X	Reading. Write legibly.
Additional Comments:		
ENVIRONMENT	(Mark "	X" if critical for job).
AND EXPOSURES	`	
General Office	X	
Noise Level	X	Ambient
Weather Conditions		
Airborne Exposures		
Bloodborne Pathogens		
1st Aid/CPR Certificate		
OTHER JOB	Yes/	Comments
DEMANDS	No	
Independent Judgment	Yes	Reactive and Proactive
Analytical Ability	Yes	
Active Listening	Yes	Attentive
Problem Solving	Yes	
Self Accountability	Yes	
Conflict Resolution	Yes	
Positive Regard for	Yes	Team player,
Others		Congenial & respectful
Flexibility/Adaptability	Yes	
Public Relations	Yes	
Attention to Detail	Yes	Accuracy required
Time Management	Yes	Organizational skills
Objectivity	Yes	
Leadership Skills	No	
Frequent	Yes	
Interruptions	- •	
Study/Apply New Skills	Yes	
Computer Usage	Yes	Proficiency & competency
Driving Otage	Yes	Travel - multiple worksite
CDL Licensure	No	The state of the s

Additional Commen	ıts:	
Analyzed By:		
rmaryzed by.	Supervisor's Name, Title	

Treasurer Revised: 07/09/14

in the future, I will contact Human Resources. I ur immediate discharge.	nderstand that falsification of this certification may constitute ground
Employee's Name (Please print)	Employee's Signature
Date	

As part of the recruitment/selection or reclassification process, I have been provided with the above list of essential functions and class specification. I certify that I have read and understand the essential functions of this position, and that I am capable of performing each one with or without accommodation. If I need an accommodation to assist in performing any function(s), I have made that known to Human Resources. I understand that if I were to need an accommodation to the essential functions

This entire document with original signatures is to be placed in the employee's personnel file.

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Treasurer Revised: 07/09/14



Human Resources

P.O. Box 788 • Heppner OR 97836 (541) 676-5620

Karen Wolff Human Resources Director kwolff@co.morrow.or.us

knen Wolff

DATE:

January 22, 2018

TO:

Morrow County Board of Commissioners

FROM:

Karen Wolff, Human Resources Director

RE:

Surveyor Compensation Status

The subject of this memo is to determine the compensation status of the Surveyor for FY 2018/2019. Is the Surveyor to be treated as an employee, including withholdings? Is the Surveyor to be treated as an Independent Contractor, and receive 1099s? This has been discussed previously and attached with this memo are my previous memos providing more detail.

The last time this was discussed with the Board of Commissioners was November 2, 2017. At that time the Commissioners asked to have the Finance Department send a request for determination to the IRS and to also revisit the subject in January. The request has been sent to the IRS, however, the response can take up to six months, or more.

In a recent meeting between Darrell Green, County Administrator and Rich Tovey, County Counsel and myself, we discussed this subject extensively. The final result of our conversation is that we believe the Surveyor, at the current compensation level, should be considered as an employee, the same as the other Elected Officials. We came to this opinion considering the opinions provided by our Auditors, our Labor Counsel, our County Counsel, and IRS rules.

It is our recommendation to the Board of Commissioners that if the current level of compensation is maintained or increased, the position should be treated the same as other Elected Officials, as an employee.

The other option is to return to a Fee Based Official with the option of additional compensation that does not exceed the value of fees received.

How would you like to proceed in FY 2018/2019?





P.O. Box 788 • Heppner OR 97836 (541) 676-5620

Karen Wolff **Human Resources Director** kwolff@co.morrow.or.us

TO:

Kim Cutsforth, Interim County Administrator

FROM:

Karen Wolff, Human Resources Director

DATE:

September 28, 2017

RE:

Surveyor Compensation - Executive Summary

The discussion of the Surveyor Compensation has turned out to be much more involved than I expected. There have been many more twists and turns in my research than I originally anticipated. One question is answered, but that also leads to several additional questions.

Attached to this memo is a draft memo that I prepared at the end of July for presentation to the Board of Commissioners the first part of August. For a number of reasons the subject was pulled from the agenda and has not been presented to the Commissioners yet. This memo provides a pretty simple summary of how we have arrived at this point. Below I will address the highlighted areas of the memo.

The simple question is: Is the Elected Surveyor to be paid as a Fee-Based Official or as our other Elected Officials, which is basically the same as an employee?

County Counsel provided an opinion on July 27, 2017.

The Morrow County Surveyor is an elected official. The fixed payment to the Morrow County Surveyor is currently \$36,000. The County Surveyor also may collect fees for services rendered. If the fixed amount paid to the Morrow County Surveyor becomes the principle source of compensation for that position then the Morrow County Surveyor may not be classified as a fee basis official. The Morrow County Surveyor would be classified as an employee and subject to IRS requirements.

I then asked Counsel if we could extend a Professional Services contract to a Fee-Based Surveyor for Professional Surveyor services. County Counsel deferred to Labor Counsel on this question.

Labor Counsel's opinion reads:

I have reviewed the email and attachments you provided me with respect to the surveyors compensation. is a fee based Elected Official. As such, he may retain the fees he actually collects. He may also be provided with a Professional Services Agreement with additional compensation paid for by the County. This is one of the three options set forth by your Finance Director. In my opinion, this meets the intent of the statute ORS 204.116 as long as the amount in his Professional Services Agreement does not exceed his fees.)

The County Auditor, Cameron Anderson, was asked to provide an opinion as well:

After reviewing Pub 5138, I would lean towards agreeing with you. I think it is pretty clear from the publication, and publication 963 as well, that since he is receiving a fixed amount each month, those funds are a salary subject to all employment taxes.

As far as retirement and insurance, you would want to consult with those entities who are responsible for eligibility.

The question that I put to Mr. Anderson that he references in his response is:

Based on this Publication, I believe that we need to treat the Surveyor as an employee, pay a wage, withhold taxes, etc.

That also probably means we need to offer retirement and health insurance.

Now, the question that needs to be answered is: How do we want to move forward?

- Take no action and continue to pay the Surveyor in the same manner as last year. This could result in IRS penalties.
- Continue to classify the Surveyor as a Fee-Based Official and allow him to collect fees. Along with this, offer a Professional Services contract for Professional Surveyor services in the amount of \$36,000.
- Classify the Surveyor as an employee, the same as our other Elected Officials. Pay his \$36,000 as a wage, with withholdings and retirement and possibly health insurance benefits.
- Reconvene the Compensation Board to review the situation and to make a recommendation to the Commissioners.
- Commissioners make a decision, then reconvene the Budget Committee to review the decision of the Commissioners and accept, reject or modify the Commissioner's decision.
- Something else.

There is a great deal of background information, emails and data that I have compiled in my research on this subject. I am happy to review this information with you at your convenience.

As always, I am available to answer any questions that you may have regarding this subject.

10/10/2017

I spoke with Rich Tovey, County Counsel regarding the necessary process if the Commissioners choose to change the Surveyor's compensation. Do we need to reconvene the Compensation Board and then the Budget Committee? May we take the recommendation straight to the Budget Committee? Mr. Tovey said we could take it straight to the Budget Committee. I would recommend that we advise the Compensation Board that this item will be on the Commissioner's agenda and the Budget Committee agenda and invite their input if they so choose.



Human Resources

P.O. Box 788 • Heppner OR 97836 (541) 676-5620

Karen Wolff Human Resources Director kwolff@co.morrow.or.us

To:

Morrow County Board of Commissioners

From:

Karen Wolff, Human Resources Director

Date:

July 28, 2017

Re:

Morrow County Surveyor Compensation

The Morrow County Compensation Board met this year and made a recommendation for compensation for all Elected Officials, including the Surveyor. This recommendation was to continue to pay an amount of \$36,000 per year, beyond any fees collected. This is the same amount that was paid to the surveyor in FY 16-17. This amount of compensation began 7/1/2016.

This recommendation was reviewed by the Board of Commissioners and by the Budget Committee and was included in the final budget.

After the Budget Hearings, while researching a different subject in IRS Publication 5138, I found a section on compensation of Elected Officials. It was at that time that I questioned whether we were handling the compensation of our Surveyor correctly. It appeared to me, based on information in the IRS Publication, we would need to begin treating the Surveyor compensation as employee wages rather than a stipend, therefore requiring Withholdings and possibly benefits.

I have met with Steve Haddock, County Surveyor; Kate Knop, Finance Director; Jerry Sorte, Administrative Officer; and Rich Tovey, Deputy DA and County Counsel. Attached with this memo is the memo that I prepared for discussion with Kate and Steve. This memo outlines more of the details of the IRS rules and ORSs.

Recently, Rich has provided an opinion of the situation and a conclusion. This memo is also attached. His opinion is that the compensation changes the status to that of an employee.

When I met with Steve Haddock, he stated that he did not want to be considered an employee. He said he would prefer to be an independent contractor. I asked if he would consider being a Fee Based Official with a separate Professional Services contract. He said he would, because that is kind of how he operates now. He submits an invoice each quarter for \$9,000.

Counsel response to Professional Services	
Auditor response	

Based on this information, the question I put to the Commissioners is: How do you want to proceed to a resolution?

What resolution would be your preference? Employee?

If directed by the Commissioners, I could convene the Compensation Board again to specifically review the Surveyor compensation. This could be a conference call. From this meeting, we could ask for a revised recommendation.

The compensation of an Elected Official may not be changed without first being reviewed by the Budget Committee. This will require a special meeting of the Budget Committee. I believe our Finance Director would be agreeable to a special Budget Committee meeting, which might include other topics as well.

1-18-2018 10:11 AM

MORROW COUNTY, OREGON

REVENUE & EXPENSE REPORT (UNAUDITED)

PAGE: 33

AS OF: JUNE 30TH, 2018

101-GENERAL FUND

SURVEYOR'S DEPARTMENT

	CURRENT BUDGET	CURRENT PERIOD	YEAR TO DATE ACTUAL	BUDGET BALANCE	% OF BUDGET
REVENUES					
CHARGES FOR SERVICES					
101-118-3-40-4014 PART. PLAT CHECK	1,500.00	0.00	800.00	700.00	53.33
101-118-3-40-4044 SURVEYOR FILING FEES	300.00	0.00	100.00	200.00	33.33
101-118-3-40-4187 SUBDIVISION PLAT CHECK	1,100.00	0.00	480.00	620.00	43.64
TOTAL CHARGES FOR SERVICES	2,900.00	0.00	1,380.00	1,520.00	47.59
MISCELLANEOUS REVENUE					
TOTAL					
TOTAL REVENUES EXPENDITURES	2,900.00	0.00	1,380.00	1,520.00	47.59
MATERIALS & SERVICES					
101-118-5-20-2110 OFFICE SUPPLIES	500.00	0.00	0.00	500.00	0.00
101-118-5-20-3121 PROFESSIONAL SURVEYOR	36,000.00	0.00	18,000.00	18,000.00	50.00
101-118-5-20-3135 MICROFILM SERVICE	500.00	0.00	0.00	500.00	0.00
101-118-5-20-3314 OACES DUES & EXPENSES	40.00	0.00	0.00	40.00	0.00
101-118-5-20-3420 SUBDIVISION PLAT CHECK	1,100.00	0.00	0.00	1,100.00	0.00
101-118-5-20-3421 PLAT CHECKS	1,500.00	0.00	0.00	1,500.00	0.00
TOTAL MATERIALS & SERVICES	39,640.00	0.00	18,000.00	21,640.00	45.41
CAPITAL OUTLAY TOTAL					
TOTAL EXPENDITURES	39,640.00	0.00	18,000.00	21,640.00	45.41
REVENUE OVER/(UNDER) EXPENDITURES (36,740.00)	0.00	(16,620.00)(20,120.00)	45.24

1-18-2018 10:11 AM

MORROW COUNTY, OREGON

PAGE: 1

REVENUE & EXPENSE REPORT (UNAUDITED)
AS OF: JUNE 30TH, 2018

208-SURVEYOR PRESERVATION

FINANCIAL SUMMARY

	CURRENT BUDGET	CURRENT PERIOD	YEAR TO DATE ACTUAL	BUDGET BALANCE	% OF BUDGET
BEGINNING FUND EQUITY	216,500.00		216,720.16		
REVENUE SUMMARY					
NON-DEPARTMENTAL SURVEYOR'S DEPARTMENT	950.00 12,500.00	0.00	1,523.07 (7,590.50	573.07) 4,909.50	160.32 60.72
TOTAL REVENUES	13,450.00	0.00	9,113.57	4,336.43	67.76
TOTAL REVENUES AND FUND EQUITY	229,950.00		225,833.73		
EXPENDITURE SUMMARY					
SURVEYOR'S DEPARTMENT	229,950.00	0.00	27,595.00	202,355.00	12.00
TOTAL EXPENDITURES	229,950.00	0.00	27,595.00	202,355.00	12.00
REVENUES OVER/(UNDER) EXPENDITURES	(216,500.00)	0.00	(18,481.43)(198,018.57)	8.54
PROJECTED ENDING FUND EQUITY	0.00		198,238.73		

1-18-2018 10:11 AM

MORROW COUNTY, OREGON
REVENUE & EXPENSE REPORT (UNAUDITED)

PAGE: 3

AS OF: JUNE 30TH, 2018

208-SURVEYOR PRESERVATION SURVEYOR'S DEPARTMENT

	CURRENT BUDGET	CURRENT PERIOD	YEAR TO DATE ACTUAL	BUDGET BALANCE	% OF BUDGET
REVENUES					
CHARGES FOR SERVICES					
208-118-3-40-4323 PRESERVATION ACCOUNT	12,500.00	0.00	7,590.50	4,909.50	60.72
TOTAL CHARGES FOR SERVICES	12,500.00	0.00	7,590.50	4,909.50	60.72
TOTAL REVENUES EXPENDITURES	12,500.00	0.00	7,590.50	4,909.50	60.72
2000020000					
MATERIALS & SERVICES					
208-118-5-20-3123 MONUMENTING	229,950.00	0.00	27,595.00	202,355.00	12.00
TOTAL MATERIALS & SERVICES	229,950.00	0.00	27,595.00	202,355.00	12.00
ENDING FUND BALANCE					-
TOTAL EXPENDITURES	229,950.00	0.00	27,595.00	202,355.00	12.00
REVENUE OVER/(UNDER) EXPENDITURES (217,450.00)	0.00	(20,004.50)(197,445.50)	9.20